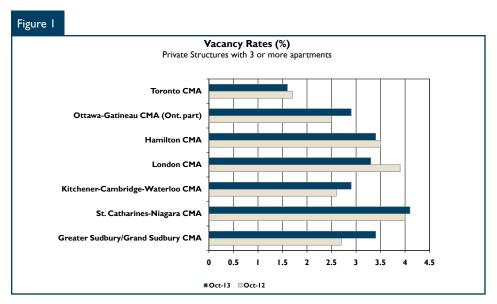
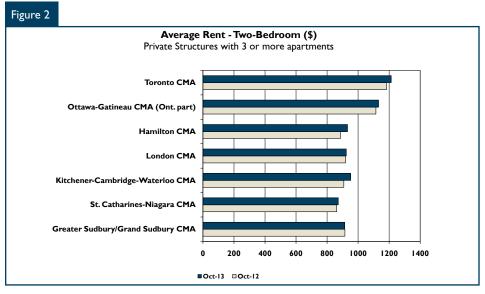


CANADA MORTGAGE AND HOUSING CORPORATION

### Date Released: Fall 2013





### \*Only centres with a population of 10,000 + are included in the survey. Detailed reports are available for CMAs.

### **Highlights**

- Ontario vacancy rate remains stable at 2.6 per cent in fall of 2013.
- Fixed sample 2-bed apartment rents grew at a rate of 2.7 per cent in the fall of 2013 – in line with growth of 2.7 per cent last fall.
- Notable factors exerting downward pressure on vacancy rates include: improving job prospects and less first time buying demand.
- Notable factors exerting upward pressure on vacancy rates includes: less in-migration and more rental apartment completions.





According to Canada Mortgage and Housing Corporation's (CMHC) Fall 2013 Rental Market Survey, Ontario vacancy rates remained stable in 2013. Vacancy rates moved higher for bachelor units (2.7%) but remained stable for all other bedroom types. Vacancy rates rose in Northern and Eastern Ontario, tightened in southwestern Ontario and remained flat in GTA. The lowest vacancy rate was registered in Toronto (1.6%) and Guelph (1.9%) while the highest vacancy rates were registered in Windsor (5.9%) and Peterborough (4.8%)

# Factors Exerting Downward Pressure on Vacancy Rates

Several factors exerted downward pressure on Ontario vacancy rates. Improved job prospects particularly among youth aged 15 to 24 supported rental demand. Weaker job prospects since the recession ended in 2009 has encouraged young adults to stay home longer as per recent census Canada data. As a result the pool of potential renters has been steadily growing since 2009. However, sentiment among small to medium sized Ontario businesses has been growing encouraging more hiring over the past year. Improving job prospects likely encouraged more young adults to leave the parental home and form their own household. The high propensity to rent combined with less savings and employment history for this segment of the population supported demand for less expensive

rental accommodation over the past year.

The rising cost of ownership housing over the past year was a factor supporting rental demand. In an absolute sense, both higher prices and slightly higher mortgage rates contributed to the cost of ownership housing. On a relative basis, the cost gap between owning and renting also grew as rent increases failed to keep pace with the growth in home prices. First time buyers aged 25-44 are sensitive to changing economic conditions. While the story did vary by ownership market across the province, most first time buyers, some of which currently rent, postponed a home purchase and remained in rental accommodation longer. Most were unable to substitute into a lower priced home or had difficulty saving enough for their down payment.

## Factors Exerting Upward Pressure on Vacancy Rates

Net migration to the province has been less supportive of rental demand in recent years. Net migration into Ontario has slowed since 2010 largely due to lower net international migration and rising migratory outflows to other provinces. According to census data, most immigrants rent upon immediate arrival into Ontario as they lack the credit and job history to qualify for ownership housing. Meanwhile, Ontario has lost almost as many migrants to other provinces in 2013 as it did during the year

of 2006. Relatively stronger job growth in resource producing regions has encouraged Ontarians to leave the province in search of job opportunities elsewhere.

Secondary rental apartment completions have also been growing in the province of Ontario in recent years. While purpose-built completions did edge higher, they have not kept pace with condo rental apartment completions. Investors have in recent years purchased condominiums with the intention of leasing these units out upon completion. Condominiums have filled a void in the marketplace as less purpose built rental accommodation has been built in recent years to satisfy growing rental demand. Both Toronto and Ottawa registered significant increases in investor held condos during this year's survey. Condo rentals carry higher rents and create more competition particularly for higher priced purpose-built rental units.

## Ontario Rents Grow by 2.7 per cent in Fall 2013

Apartment rents for two bedroom units that were common to both 2012 and 2013 fall surveys<sup>2</sup> rose by 2.7 per cent. Fixed sample 2-bedroom apartment rents grew the fastest in Oshawa (4.6%) and Thunder Bay (4.6%) and grew the slowest in Barrie (1.4%) and Greater Sudbury (1.4%). The rate of increase in 2-bedroom units this fall exceeded the allowable rent increase for occupied units under

<sup>&</sup>lt;sup>1</sup> Based on privately-initiated rental apartments structures of three or more units.

When comparing year-over-year average rents, the age of the building needs to be taken into consideration because rents in newly-built structures tend to be higher than in existing buildings. By comparing rents for units that are common to both 2012 and 2013 Fall Rental Market, we can get a better indication of actual rent increases paid by most tenants.

the provincial guideline because of the large rent increases in vacant units. In Ontario, provincial legislation required that rent increases on occupied rental units be capped at the provincial guideline amount of 2.5 per cent in 2013. When units are vacated, they can be re-rented at the going market rate. Despite downward trending vacancy rates since 2004, rents failed to keep

pace with the market. Consequently, rent increases on turnover were particularly strong in the tighter markets such as the GTA, Thunder Bay and Guelph as vacant unit rents were "catching up" to the market in the fall of 2013.

Secondly, home ownership prices have been growing above the general rate

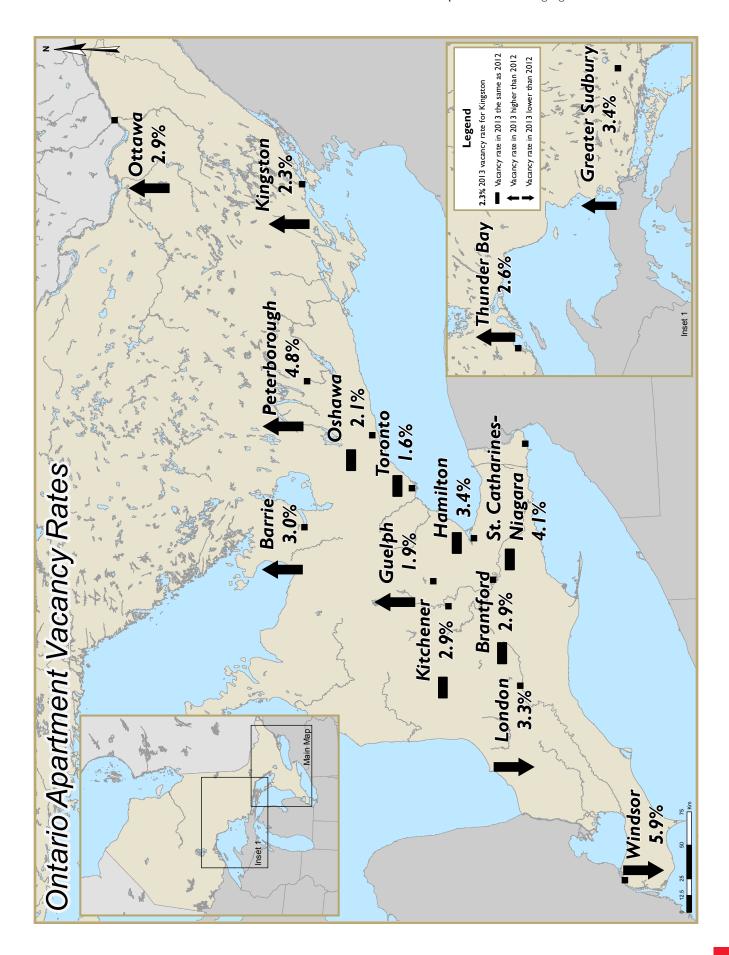
of inflation over the past several years. With the cost gap between owning and renting rising, rental units were able to maintain their competitiveness even with above guideline increases at turnover.

### An Explanation of CMHC's Primary and Secondary Rental Market Surveys

CMHC'S Rental Market Survey and Secondary Rental Market Survey only include privately initiated structures.

The primary rental market encompasses units in structures with three or more units, composed of self-contained units where the primary purpose of the structure is to house rental tenants. CMHC's Rental Market Survey (RMS) surveys the primary rental market in all centres with a population of 10,000 or more.

The secondary rental market represents self-contained units, such as condominiums and other rental homes not surveyed in CMHC's RMS. There are two types of Secondary Rental Market Surveys: of rented Condominiums and of rented structures with less than three self contained units. The secondary surveys are conducted jointly or individually for selected centres across Canada.



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I.I.I_I Private Apartment Vacancy Rates (%) by Bedroom Type Ontario – CMAs														
Centre	Back	Bachelor		room	2 Bedroom		3 Bedroom +		То	tal				
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13				
Barrie CMA	**	<b>9.4</b> c	2.4 b	<b>2.9</b> b	I.I a	2.6 a	**	4.0 d	<b>2.0</b> a	3.0 b				
Brantford CMA	I.I d	**	2.9 a	2.0 ∊	3.7 c	3.3 c	<b>4.9</b> d	**	3.5 b	2.9 Ь				
Greater Sudbury/Grand Sudbury CMA 3.5 d 3.7 c 3.2 c 2.9 b 2.0 a 3.7 b 4.5 d 3.3 d 2.7 a 3.4														
Guelph CMA														
Hamilton CMA	4.7 b	5.5 b	3.5 a	3.6 a	3.4 a	2.9 a	<b>4.1</b> b	5.1 b	3.5 a	3.4 a				
Kingston CMA	1.8 c	1.9 с	1.5 a	2.0 a	1.7 a	2.4 a	2.8 c	**	1.7 a	2.3 a				
Kitchener-Cambridge-Waterloo CMA	2.1 c	5.0 d	1.9 a	2.5 a	3.1 a	3.0 a	2.7 b	3.3 b	2.6 a	2.9 a				
London CMA	3.2 c	4.8 c	3.0 a	2.6 a	<b>4.4</b> a	3.6 a	7.5 b	6.4 c	3.9 a	3.3 a				
Oshawa CMA	1.2 d	I.I d	2.3 a	2.4 a	2.1 a	1.9 a	1.8 b	2.8 b	2.1 a	2.1 a				
Ottawa-Gatineau CMA (Ont. part)	2.1 a	1.9 a	2.6 a	3.0 a	2.5 a	3.0 a	2.7 a	4.1 b	2.5 a	2.9 a				
Peterborough CMA	3.3 с	2.0 с	2.5 a	<b>4.2</b> b	2.6 a	5.0 a	4.8 b	7.0 b	2.7 a	<b>4.8</b> a				
St. Catharines-Niagara CMA	6.0 €	**	3.3 b	3.5 b	<b>4.1</b> a	4.3 a	5.0 c	4.3 c	4.0 a	<b>4.1</b> a				
Thunder Bay CMA 3.8 b 7.1 c 1.2 a 3.0 b 0.6 a 1.8 a 1.7 c ** 1.1 a 2.6														
Toronto CMA	1.6 a	2.0 a	1.8 a	1.8 a	1.7 a	1.5 a	1.7 a	1.4 a	1.7 a	1.6 a				
Windsor CMA	7.6 b	6.7 b	6.7 a	5.8 a	8.0 b	6.0 b	5.4 c	**	7.3 a	5.9 a				
Ontario 10,000+	2.3 a	2.7 a	2.4 a	2.5 a	2.6 a	2.6 a	2.5 a	2.4 a	2.5 a	2.6 a				

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

I.I.2_I Private Apartment Average Rents (\$) by Bedroom Type Ontario – CMAs													
Centre	Bach	elor	I Bed	l Bedroom		2 Bedroom		oom +	Total				
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13			
Barrie CMA	692 a	<b>701</b> a	<b>883</b> a	<b>908</b> a	1,037 a	1,048 a	1,233 a	1,296 b	993 a	1,004 a			
Brantford CMA	<b>620</b> a	<b>604</b> a	<b>728</b> a	<b>752</b> a	838 a	<b>835</b> a	900 a	<b>934</b> a	<b>800</b> a	814 a			
Greater Sudbury/Grand Sudbury CMA	575 a	<b>579</b> a	<b>737</b> a	<b>741</b> a	915 a	914 a	1,027 a	1,021 a	<b>838</b> a	<b>841</b> a			
Guelph CMA	649 a	655 a	<b>829</b> a	842 a	941 a	957 a	1,078 a	1,099 a	897 a	916 a			
Hamilton CMA	569 a	<b>588</b> a	<b>735</b> a	<b>766</b> a	886 a	932 a	1,101 a	1,130 a	818 a	<b>854</b> a			
Kingston CMA	661 a	676 a	<b>850</b> a	859 a	1,005 a	1,054 a	1,230 b	1,463 c	947 a	994 a			
Kitchener-Cambridge-Waterloo CMA	644 a	<b>660</b> a	<b>773</b> a	810 a	908 a	<b>952</b> a	1,053 a	1,127 a	862 a	<b>906</b> a			
London CMA	575 a	<b>588</b> a	<b>747</b> a	<b>752</b> a	919 a	<b>924</b> a	1,050 a	1,090 a	843 a	<b>848</b> a			
Oshawa CMA	684 a	713 a	<b>839</b> a	<b>874</b> a	939 a	<b>985</b> a	1,053 a	1,126 a	909 a	<b>955</b> a			
Ottawa-Gatineau CMA (Ont. part)	754 a	766 a	916 a	932 a	1,115 a	1,132 a	1,377 a	1,396 a	996 a	1,015 a			
Peterborough CMA	641 a	<b>622</b> a	<b>774</b> a	<b>778</b> a	904 a	915 a	1,093 a	1,085 a	866 a	<b>873</b> a			
St. Catharines-Niagara CMA	570 a	<b>564</b> a	718 a	<b>733</b> a	862 a	<b>872</b> a	953 a	1,012 a	809 a	<b>822</b> a			
Thunder Bay CMA	531 a	<b>567</b> a	<b>676</b> a	<b>705</b> a	818 a	<b>858</b> a	1,017 a	1,041 a	<b>754</b> a	<b>787</b> a			
Toronto CMA	837 a	<b>873</b> a	1,007 a	1,032 a	1,183 a	1,213 a	1,413 a	1,454 a	1,102 a	1,131 a			
Windsor CMA	<b>502</b> a	<b>501</b> a	<b>647</b> a	<b>656</b> a	<b>778</b> a	<b>788</b> a	926 a	<b>928</b> b	<b>695</b> a	<b>699</b> a			
Ontario 10,000+	759 a	785 a	893 a	912 a	1,033 a	1,059 a	1,280 a	1,325 a	975 a	1,000 a			

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

 $a - Excellent \ (0 \le cv \le 2.5), \ b - Very \ good \ (2.5 < cv \le 5), c - Good \ (5 < cv \le 7.5), d - Fair \ (Use \ with \ Caution) \ (7.5 < cv \le 10)$ 

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>-</sup> No units exist in the universe for this category n/a: Not applicable

I.I.3_I Number of Private Apartment Units in the Universe												
		by	Bedro	om Typ	e							
		0	ntario ·	- CMA	s							
Centre	Bach	elor	l Bed	room	2 Bed	room	3 Bedr	oom +	To	tal		
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13		
Barrie CMA	109	110	1,031	1,034	1,937	1,932	223	223	3,300	3,299		
Brantford CMA	104	107	1,523	1,511	2,539	2,490	491	468	4,657	4,576		
Greater Sudbury/Grand Sudbury CMA	757	754	3,765	3,747	6,035	6,053	630	622	11,187	11,176		
Guelph CMA	213	213	2,275	2,257	3,814	3,787	276	280	6,578	6,537		
Hamilton CMA	1,842	1,776	18,575	18,636	19,756	19,906	2,328	2,335	42,501	42,653		
Kingston CMA	679	674	4,210	4,285	7,150	7,254	615	648	12,654	12,861		
Kitchener-Cambridge-Waterloo CMA	759	765	9,091	9,259	16,969	17,095	1,366	1,412	28,185	28,531		
London CMA	1,192	1,197	17,014	17,053	22,452	22,471	1, <del>4</del> 93	1,534	42,151	42,255		
Oshawa CMA	378	371	3,442	3,438	6,542	6,554	926	918	11,288	11,281		
Ottawa-Gatineau CMA (Ont. part)	5,127	5,128	28,667	28,450	23,821	24,050	2,545	2,571	60,160	60,199		
Peterborough CMA	177	176	2,048	2,062	3,174	3,191	414	410	5,813	5,839		
St. Catharines-Niagara CMA	50 <del>4</del>	<del>4</del> 87	5,743	5,691	8,394	8,368	1,159	1,152	15,800	15,698		
Thunder Bay CMA	286	286	2,047	2,0 <del>4</del> 1	2,777	2,763	141	137	5,251	5,227		
Toronto CMA	24,565	24,506	128,692	128,093	127,768	127,777	26,748	26,730	307,773	307,106		
Windsor CMA	1,161	1,174	7,762	7,728	5,685	5,671	347	352	14,955	14,925		
Ontario 10,000+	39,868	39,691	254,734	254,112	290,249	290,630	43,154	43,202	628,005	627,635		

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

I.I.4_I Private Apartment Availability Rates (%) by Bedroom Type Ontario – CMAs													
Centre	Back	nelor	l Bed	room	2 Bedroom		3 Bedroom +		To	tal			
Centre	Oct-12	Oct-13											
Barrie CMA	**	11.6 d	<b>4.5</b> b	3.9 b	3.2 b	<b>4.5</b> b	7.5 с	5.3 d	4.3 b	4.6 a			
Brantford CMA	**	**	4.8 b	<b>3.5</b> c	<b>5.2</b> b	<b>4.7</b> c	<b>7.1</b> c	<b>4.8</b> d	<b>5.2</b> b	4.3 b			
Greater Sudbury/Grand Sudbury CMA	<b>5.4</b> c	<b>4.8</b> c	5.0 b	3.8 b	<b>2.7</b> a	5.1 b	**	5.5 d	3.9 b	<b>4.7</b> b			
Guelph CMA	0.6 b	<b>4.4</b> d	3.3 b	2.6 a	<b>2.4</b> a	3.5 b	<b>2.0</b> c	5.5 d	<b>2.7</b> a	3.3 a			
Hamilton CMA	7.9 b	7.9 b	6.9 a	5.3 a	6.4 a	<b>4.7</b> a	7.3 b	6.7 b	<b>6.7</b> a	5.2 a			
Kingston CMA	4.6 d	2.6 ∊	2.4 a	3.3 b	3.0 a	3.9 a	3.5 d	**	2.9 a	3.6 a			
Kitchener-Cambridge-Waterloo CMA	3.7 c	<b>7.0</b> c	3.4 a	3.8 a	<b>4.8</b> a	<b>4.4</b> a	3.4 c	4.5 b	<b>4.3</b> a	<b>4.3</b> a			
London CMA	5.1 c	6.6 b	5.0 a	<b>4.7</b> a	6.7 a	6.2 a	9.7 b	7.9 b	6.1 a	5.7 a			
Oshawa CMA	3.6 d	1.5 c	3.4 b	3.4 b	3.5 b	2.8 a	2.9 b	3.7 b	3.4 a	3.0 a			
Ottawa-Gatineau CMA (Ont. part)	4.1 a	3.8 a	4.8 a	5.2 a	<b>4.4</b> a	5.2 a	4.0 b	5.9 b	4.6 a	5.1 a			
Peterborough CMA	6.5 b	3.3 d	4.5 a	6.3 b	<b>4.5</b> a	6.4 a	7.9 b	8.7 b	<b>4.8</b> a	6.4 a			
St. Catharines-Niagara CMA	7.8 c	8.4 c	5.1 a	5.7 a	6.4 a	6.6 a	6.3 b	6.8 ∊	5.9 a	6.3 a			
Thunder Bay CMA	5.1 b	7.8 c	2.1 a	3.9 b	1.6 a	2.8 a	3.4 с	**	2.0 a	3.5 a			
Toronto CMA	3.2 a	3.9 a	3.2 a	3.4 a	2.9 a	<b>2.9</b> a	2.8 a	2.7 a	3.0 a	3.2 a			
Windsor CMA	9.0 b	8.3 b	7.8 a	6.9 a	9.1 b	6.8 a	6.1 c	**	8.4 a	7.0 a			
Ontario 10,000+	4.1 a	4.5 a	4.2 a	4.2 a	4.2 a	4.2 a	3.9 a	3.8 a	4.1 a	4.2 a			

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>-</sup> No units exist in the universe for this category  $\,$  n/a: Not applicable  $\,$ 

I.I.5_I Private Apartment Estimate of Percentage Change (%) of Average Rent												
		_	Bedroo ntario -									
	Back			room	2 Bed	room	3 Bedr	oom +	То	tal		
C	Oct-11	Oct-12	Oct-11	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12		
Centre	to	to	to	to	to	to	to	to	to	to		
	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13		
Barrie CMA	<b>4.8</b> c	**	1.2 a	1.5 a	1.6 b	1.4 a	2.0 ⊂	<b>2.7</b> c	1.6 b	1.3 a		
Brantford CMA	++	3.0 c	2.8 b	3.0 d	<b>2.7</b> c	++	++	<b>4.0</b> c	<b>2.4</b> c	**		
Greater Sudbury/Grand Sudbury CMA	**	++	<b>5.5</b> c	++	<b>4.2</b> c	1.4 a	5.6 d	++	<b>4.8</b> c	++		
Guelph CMA	++	<b>4.3</b> d	3.2 b	3.4 b	3.3 b	3.3 b	1.7 c	3.3 b	3.1 b	3.4 b		
Hamilton CMA	<b>4.7</b> d	3.6 с	3.1 a	3.0 a	3.1 a	3.1 a	2.3 b	3.2 b	3.0 a	3.1 a		
Kingston CMA	3.4 c	3.5 с	3.3 a	3.1 b	3.1 a	2.8 a	2.6 b	3.7 b	3.1 a	2.8 a		
Kitchener-Cambridge-Waterloo CMA	2.9 a	2.9 a	3.1 a	3.4 a	3.1 a	3.2 a	2.6 a	2.8 a	3.1 a	3.4 a		
London CMA	3.2 b	<b>2.2</b> a	2.6 a	1.8 a	2.4 a	1.6 a	1.9 a	1.3 a	2.4 a	1.8 a		
Oshawa CMA	++	**	2.1 a	3.0 c	1.5 a	4.6 b	<b>2.1</b> c	6.1 b	1.7 a	<b>4.4</b> b		
Ottawa-Gatineau CMA (Ont. part)	3.5 a	1.9 a	2.1 a	1.3 a	2.0 a	2.0 a	<b>4.2</b> d	1.9 c	2.1 a	1.6 a		
Peterborough CMA	5.0 c	++	2.4 a	1.3 a	1.6 b	2.6 b	2.2 b	3.4 d	1.7 a	1.9 b		
St. Catharines-Niagara CMA	3.1 d	**	2.3 a	1.9 a	2.6 a	2.2 a	3.2 c	3.2 b	2.7 a	2.1 a		
Thunder Bay CMA	5.3 d	<b>3.7</b> c	6.0 b	<b>4.1</b> b	5.4 b	<b>4.6</b> b	<b>5.1</b> c	++	5.2 b	<b>4.4</b> b		
Toronto CMA	3.1 b	3.7 b	2.9 a	3.0 a	2.8 a	2.9 a	3.0 b	3.3 b	2.9 a	3.1 a		
Windsor CMA	++	2.8 a	1.6 a	2.1 a	1.7 c	2.0 a	++	2.0 b	1.3 a	2.0 a		
Ontario 10.000+	3.2 a	3.1 a	2.8 a	2.7 a	2.7 a	2.7 a	3.0 a	3.0 a	2.8 a	2.7 a		

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.
- ++ Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).
  - No units exist in the universe for this category  $\,$  n/a: Not applicable  $\,$

2.1.1_1 Private Row (Townhouse) Vacancy Rates (%)														
		by	Bedro	om Typ	е									
	Ontario – CMAs													
Centre	Back	Bachelor		lroom	2 Bedroom		3 Bedroom +		То	tal				
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13				
Barrie CMA	**	**	**	**	**	3.8 d	**	2.6 a	**	2.7 b				
Brantford CMA	-	-	-	-	0.0 d	1.2 a	**	3.2 c	1.4 d	2.6 b				
Greater Sudbury/Grand Sudbury CMA	-	-	**	**	0.5 a	1.5 c	1.3 a	1.8 a	1.0 a	1.8 b				
Guelph CMA	**	**	**	**	1.2 a	0.6 a	1.3 a	0.9 a	1.3 a	0.8 a				
Hamilton CMA	**	**	0.0 d	0.0 d	2.2 b	2.3 a	1.7 b	3.2 a	1.8 a	2.9 a				
Kingston CMA	**	**	**	**	**	0.0 d	0.0 Ь	2.4 a	0.5 b	1.8 a				
Kitchener-Cambridge-Waterloo CMA	<b>0.0</b> a	**	1.6 b	1.2 d	2.0 b	<b>4</b> .5 b	2.7 a	<b>4</b> .0 b	2.3 a	<b>4</b> .0 b				
London CMA	**	-	**	**	3.1 b	3.6 c	3.4 b	3.4 b	3.3 b	3.5 b				
Oshawa CMA	-	-	**	**	**	**	2.4 a	0.5 b	2.2 a	0.5 b				
Ottawa-Gatineau CMA (Ont. part)	**	**	1.3 d	<b>4.2</b> c	4.3 b	3.3 b	4.5 a	3.9 a	4.4 a	3.7 a				
Peterborough CMA	**	**	0.0 d	<b>4.1</b> d	**	**	1.5 a	7.2 b	2.0 с	7.6 b				
St. Catharines-Niagara CMA	**	**	**	**	<b>4.1</b> d	**	6.9 c	6.5 b	5.9 с	6.4 c				
Thunder Bay CMA	-	-	**	**	<b>2.2</b> a	0.0 a	6.8 a	8.2 b	6.2 b	6.9 a				
Toronto CMA	**	**	**	**	2.2 b	1.2 a	2.2 b	3.6 с	2.2 b	3.1 c				
Windsor CMA	**	**	**	**	2.0 ⊂	3.4 d	**	11.7 с	**	10.3 c				
Ontario 10,000+	2.6 c	3.7 d	2.1 b	3.2 b	3.1 a	3.3 a	3.2 a	3.9 a	3.1 a	3.7 a				

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- $^{**}$  Data suppressed to protect confidentiality or data not statistically reliable.
  - No units exist in the universe for this category  $\,$  n/a: Not applicable  $\,$

2.1.2_1 Private Row (Townhouse) Average Rents (\$)													
		by	Bedro	om Typ	е								
Ontario – CMAs													
Centre	Back	nelor	l Bed	l Bedroom		2 Bedroom		3 Bedroom +		tal			
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13			
Barrie CMA	**	**	**	**	1,126 c	1,100 c	1,194 a	1,214 a	1,172 a	1,173 a			
Brantford CMA	-	-	-	-	780 b	<b>990</b> a	896 b	1,133 a	866 b	1,090 a			
Greater Sudbury/Grand Sudbury CMA	-	-	**	**	1,034 a	1,040 a	971 a	<b>909</b> a	990 a	949 a			
Guelph CMA	**	**	**	**	1,038 a	1,050 a	1,197 a	1,216 a	1,157 a	1,176 a			
Hamilton CMA	**	**	795 b	836 b	1,017 b	1,026 b	1,100 a	1,125 a	1,060 a	1,082 a			
Kingston CMA	**	**	**	**	1,049 b	889 b	1,142 a	1,239 a	1,085 a	1,126 a			
Kitchener-Cambridge-Waterloo CMA	625 a	**	<b>784</b> a	824 a	882 a	936 a	1,009 a	1,046 a	926 a	977 a			
London CMA	**	-	**	**	873 a	<b>880</b> a	949 a	964 a	920 a	935 a			
Oshawa CMA	-	-	**	**	**	**	1,195 a	1,240 b	1,180 a	1,224 b			
Ottawa-Gatineau CMA (Ont. part)	**	**	903 a	922 a	1,120 a	1,130 a	1,263 a	1,286 a	1,224 a	1,240 a			
Peterborough CMA	**	**	<b>628</b> c	<b>696</b> a	<b>772</b> a	831 b	994 b	1,026 b	<b>824</b> c	939 a			
St. Catharines-Niagara CMA	**	**	**	**	805 a	860 a	934 Ь	947 a	887 b	917 a			
Thunder Bay CMA	-	-	**	**	<b>790</b> a	826 a	922 a	951 a	902 a	931 a			
Toronto CMA	**	**	**	**	1,191 a	1,099 a	1,403 a	1,490 a	1,364 a	1,403 a			
Windsor CMA	**	**	552 b	520 b	725 b	843 c	**	939 Ь	876 d	891 b			
Ontario 10,000+	503 b	621 a	764 a	790 a	962 a	982 a	1,173 a	1,210 a	1,096 a	1,128 a			

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

- $a Excellent \ (0 \leq \textit{cv} \leq 2.5), \ b Very \ good \ (2.5 < \textit{cv} \leq 5), c Good \ (5 < \textit{cv} \leq 7.5), d Fair \ (Use \ with \ Caution) \ (7.5 < \textit{cv} \leq 10)$ 
  - \*\* Data suppressed to protect confidentiality or data not statistically reliable.

2.1.3_I Number of Private Row (Townhouse) Units in the Universe												
		by	Bedro	om Typ	e							
		0	ntario ·	- CMA	S							
Centre	Bach	nelor	l Bed	room	2 Bed	room	3 Bedr	oom +	To	tal		
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13		
Barrie CMA	4	4	28	28	117	144	296	234	445	410		
Brantford CMA	0	0	0	0	245	243	498	500	743	743		
Greater Sudbury/Grand Sudbury CMA	0	0	10	10	423	435	730	719	1,163	1,164		
Guelph CMA	- 1	I	I	1	188	184	592	587	782	773		
Hamilton CMA	12	12	76	75	856	8 <del>4</del> 8	1,838	1,849	2,782	2,784		
Kingston CMA	2	2	15	15	56	38	149	167	222	222		
Kitchener-Cambridge-Waterloo CMA	10	10	204	204	1,332	1,322	1,495	1, <del>4</del> 80	3,041	3,016		
London CMA	- 1	0	8	26	1,078	1,075	2,411	2,359	3,498	3,460		
Oshawa CMA	0	0	33	33	60	60	858	850	951	943		
Ottawa-Gatineau CMA (Ont. part)	9	25	72	122	1,863	1,983	5,701	5,723	7,645	7,853		
Peterborough CMA	<del>4</del> 8	2	79	61	112	106	304	313	543	<del>4</del> 82		
St. Catharines-Niagara CMA	- 1	2	24	19	199	189	422	469	646	679		
Thunder Bay CMA	0	0	6	6	46	46	309	298	361	350		
Toronto CMA	2	2	52	53	1, <del>4</del> 81	1,391	6,363	6,407	7,898	7,853		
Windsor CMA	2	2	28	31	207	205	354	358	591	596		
Ontario 10,000+	110	80	944	987	10,109	10,108	24,232	24,090	35,395	35,265		

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>-</sup> No units exist in the universe for this category  $\,$  n/a: Not applicable

2.1.4_1 Private Row (Townhouse) Availability Rates (%)													
		by	Bedroo	om Typ	е								
Ontario – CMAs													
Centre	Back	nelor	l Bed	l Bedroom		2 Bedroom		3 Bedroom +		tal			
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13			
Barrie CMA	**	**	**	**	**	3.8 d	**	<b>6.4</b> a	5.7 d	<b>5.1</b> b			
Brantford CMA	-	-	-	-	0.0 d	<b>4.8</b> d	3.4 d	<b>6.8</b> b	<b>2.4</b> c	6.2 b			
Greater Sudbury/Grand Sudbury CMA	-	-	**	*ok	0.5 a	1.5 c	1.7 a	<b>2.7</b> a	1.3 a	2.3 b			
Guelph CMA	**	**	**	**	<b>3.7</b> c	1.7 b	3.1 c	1.2 a	<b>3.2</b> c	1.3 a			
Hamilton CMA	**	**	**	0.0 d	3.2 b	3.1 b	3.8 b	<b>4.7</b> b	3.6 b	<b>4.1</b> a			
Kingston CMA	**	**	**	**	**	**	0.0 b	<b>2.4</b> a	0.5 b	2.7 b			
Kitchener-Cambridge-Waterloo CMA	0.0 a	**	5.2 a	3.8 c	3.8 b	5.3 b	3.8 b	5.4 b	3.9 b	5.3 b			
London CMA	**	-	**	**	<b>4.7</b> b	5.7 b	5.7 b	<b>4.9</b> b	5.4 a	5.1 b			
Oshawa CMA	-	-	**	**	**	**	3.6 a	3.3 d	<b>4.4</b> b	2.9 ∊			
Ottawa-Gatineau CMA (Ont. part)	**	**	4.3 d	<b>5.1</b> c	6.7 b	6.1 a	6.4 a	<b>6.7</b> a	6.5 a	6.5 a			
Peterborough CMA	**	**	**	<b>4.1</b> d	**	**	3.7 d	8.8 b	<b>4.3</b> c	8.7 b			
St. Catharines-Niagara CMA	**	**	**	**	7.3 с	**	10.1 d	8.4 b	9.0 с	8.1 b			
Thunder Bay CMA	-	-	**	**	2.2 a	<b>4.6</b> a	7.2 b	8.6 b	6.5 b	<b>7.9</b> a			
Toronto CMA	**	**	**	5.1 d	3.1 c	2.0 b	3.5 b	5.2 b	3.4 b	4.6 b			
Windsor CMA	**	**	**	**	<b>4.6</b> d	3.4 d	**	12.9 c	9.2 c	11.0 c			
Ontario 10,000+	3.5 d	5.3 d	3.9 b	4.4 b	4.7 a	4.7 a	4.8 a	5.7 a	4.8 a	5.4 a			

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>-</sup> No units exist in the universe for this category  $\,$  n/a: Not applicable  $\,$ 

2.3

2.5

2.0

2.8

2.8

2.1

### 2.1.5\_I Private Row (Townhouse) Estimate of Percentage Change (%) of Average Rent by Bedroom Type **Ontario - CMAs** I Bedroom 2 Bedroom 3 Bedroom + **Bachelor** Total Oct-II Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-II Oct-12 Oct-11 Oct-12 Centre to Oct-13 Oct-13 Oct-12 Oct-12 Oct-13 Oct-12 Oct-12 Oct-13 Oct-12 Oct-13 Barrie CMA 2.2 1.3 Brantford CMA ++ ++ ++ \*\* \*\* \*\* \*\* \*\* \*\* Greater Sudbury/Grand Sudbury CMA 5.8 8.5 \*\* Guelph CMA I.I d 1.4 1.3 ++ Hamilton CMA 4.1 ++ 3.6 d 2.0 2.3 b 2.8 2.6 b 2.6 Kingston CMA \*\* \*\* \*\* \*\* 4.8 3.4 d 4.6 3.8 3.8 Kitchener-Cambridge-Waterloo CMA 1.9 2.8 2.5 b 3.3 2.0 4.3 5.8 3.3 London CMA 1.8 2.9 1.9 a 2.4 1.6 2.5 Oshawa CMA \*\* \*\* \*\* \*\* 3.6 b 3.7 3.6 b 4.4 Ottawa-Gatineau CMA (Ont. part) ++ 2.9 2.0 2.8 1.2 2.8 8.0 ++ Peterborough CMA \*\* \*\* \*\* \*\* \*\* 8.1 4.1 \*\* \*\* \*\* \*\* \*\* St. Catharines-Niagara CMA 4.7 3.9 3.7 b 1.8 3.7 b 2.1 \*\* \*\* \*\* \*\* Thunder Bay CMA 10.7 a 4.9 4.3 3.8 Toronto CMA \*\* \*\* \*\* \*\* 1.6 1.9 2.4 3.3 2.4 b 3.3 Windsor CMA ++ ++ ++ ++ ++

++

6.0

Ontario 10,000+

The following letter codes are used to indicate the reliability of the estimates:

1.8

2.7

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.
- ++ Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).
  - No units exist in the universe for this category n/a: Not applicable

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

I.I.I_2 Private Apartment Vacancy Rates (%)													
		by	/ Bedroo	om Typ	е								
Ontario – Eastern Ontario - Non-CMA Centres													
Centre	Bac	helor	I Bed	lroom	2 Bed	room	3 Bedr	oom +	То	tal			
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13			
Belleville CA	**	3.1	d 4.3 b	5.0 a	<b>4.4</b> a	5.6 a	<b>2.1</b> c	6.1 c	<b>4.4</b> a	5.4 a			
Zone I - City of Belleville	**	2.3	c 3.1 b	3.5 b	4.3 b	5.3 a	**	**	3.9 a	<b>4.7</b> a			
Zone 2 - City of Quinte West	**	**	7.9 b	9.4 b	4.6 b	6.3 b	**	**	5.6 b	<b>7.2</b> a			
Brockville CA	2.4	3.0	d 2.1 b	<b>5.4</b> c	2.8 a	1.4 a	**	0.0 d	<b>2.7</b> a	<b>2.6</b> a			
Cornwall CA	3.2	3.9	4.6 c	<b>4.7</b> b	<b>4.6</b> b	<b>4.5</b> b	<b>2.2</b> c	<b>4.7</b> d	4.3 b	<b>4.5</b> a			
Zone I - City Centre	3.0 b	1.0	5.2 c	<b>5.1</b> c	5.9 b	6.8 b	<b>4.5</b> d	**	5.3 b	6.2 b			
Zone 2 - City North	**	**	4.0 d	<b>4.3</b> c	3.9 c	3.0 ∊	1.0 d	<b>I.I</b> d	3.6 b	3.3 b			
Zone 3 - Outlying Areas	-	-	-	-	2.0 a	**	**	**	2.0 a	**			
Greater Napanee T	**	**	**	3.6 d	1.0 a	1.3 a	**	**	2.3 b	1.9 b			
Hawkesbury CA	**	1.9	4.0 d	**	3.9 c	5.8 d	0.0 d	0.0 d	3.7 c	5.9 c			
Mississippi Mills T	**	**	**	**	**	**	-	-	**	**			
North Grenville MU	**	**	**	**	1.6 a	**	**	**	1.2 a	**			
Pembroke CA	0.0	2.1	c **	<b>2.5</b> c	<b>2.4</b> c	<b>4.1</b> c	0.0 d	**	<b>2.1</b> c	3.6 c			
Petawawa CA	-	-	3.5 d	5.6 b	3.4 c	8.4 c	2.9 a	9.1 a	3.4 c	<b>7.8</b> c			
Prince Edward CY	12.5	21.4	a 3.1 a	3.8 a	1.8 a	<b>5.2</b> a	0.0 a	0.0 a	2.6 a	<b>5.4</b> a			
The Nation M	**	**	**	**	6.0 d	**	0.0 ⊂	0.0 d	**	17.2 d			

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- - No units exist in the universe for this category  $\,$  n/a: Not applicable  $\,$

I.I.2_2 Private Apartment Average Rents (\$)													
		by	Bedro	om Typ	е								
Ontario – Eastern Ontario - Non-CMA Centres													
Centre	Bac	helor	I Bed	Iroom	2 Bed	room	3 Bedr	oom +	То	tal			
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13			
Belleville CA	608 a	624	766 a	<b>775</b> a	866 a	<b>891</b> a	1,031 a	1,069 a	836 a	858 a			
Zone I - City of Belleville	617 a	632	798 a	<b>809</b> a	900 a	<b>923</b> a	1,060 b	1,113 a	865 a	<b>888</b> a			
Zone 2 - City of Quinte West	<b>498</b> b	493	671 a	<b>684</b> a	<b>795</b> a	<b>823</b> a	<b>923</b> b	905 a	764 a	<b>787</b> a			
Brockville CA	5 <b>42</b> a	568 a	662 a	<b>694</b> a	<b>774</b> a	<b>798</b> a	<b>801</b> a	<b>797</b> b	731 a	<b>758</b> a			
Cornwall CA	<b>527</b> a	<b>533</b> a	600 a	610 a	<b>724</b> a	<b>745</b> a	<b>759</b> a	<b>796</b> a	681 a	<b>697</b> a			
Zone I - City Centre	515 a	535 a	605 a	612 a	717 a	<b>737</b> a	<b>735</b> a	<b>765</b> a	667 a	<b>682</b> a			
Zone 2 - City North	540 b	531 a	595 a	<b>608</b> a	<b>728</b> a	<b>753</b> a	<b>771</b> a	<b>809</b> a	<b>688</b> a	<b>707</b> a			
Zone 3 - Outlying Areas	-	-	-	-	<b>734</b> a	<b>705</b> a	**	**	<b>734</b> a	<b>705</b> a			
Greater Napanee T	<b>563</b> a	555	636 a	<b>644</b> a	<b>781</b> a	<b>793</b> a	<b>830</b> a	868 b	<b>750</b> a	<b>756</b> a			
Hawkesbury CA	<b>532</b> a	<b>526</b>	557 a	<b>583</b> a	671 a	<b>657</b> a	834 b	846 b	635 a	<b>636</b> a			
Mississippi Mills T	**	**	**	*ok	**	**	-	-	**	**			
North Grenville MU	**	**	**	**	880 b	<b>761</b> a	**	**	838 b	<b>745</b> a			
Pembroke CA	<b>523</b> b	566 a	617 a	<b>602</b> a	<b>737</b> a	<b>759</b> a	<b>937</b> c	913 c	690 a	<b>708</b> a			
Petawawa CA	-	-	<b>591</b> a	<b>572</b> a	691 a	<b>704</b> a	<b>665</b> a	**	666 a	660 a			
Prince Edward CY	<b>526</b> a	563	618 a	<b>641</b> a	<b>726</b> a	<b>752</b> a	819 a	<b>866</b> a	<b>687</b> a	713 a			
The Nation M	**	**	554 a	<b>573</b> a	649 a	<b>632</b> a	733 b	<b>831</b> a	623 a	654 a			

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

 $a - Excellent \ (0 \leq \textit{cv} \leq 2.5), \ b - Very \ good \ (2.5 < \textit{cv} \leq 5), c - Good \ (5 < \textit{cv} \leq \ 7.5), d - Fair \ (Use \ with \ Caution) \ (7.5 < \textit{cv} \leq \ 10)$ 

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>-</sup> No units exist in the universe for this category n/a: Not applicable

I.I.3_2 Number of Private Apartment Units in the Universe by Bedroom Type													
	Ontario –	_				Centr	es						
Centre	Back	Bachelor		room	2 Bed	room	3 Bedr	oom +	To	tal			
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13			
Belleville CA	117	116	1,720	1,719	3,694	3,669	237	233	5,768	5,737			
Zone I - City of Belleville	111	109	1,293	1,290	2,531	2,521	188	185	4,123	4,105			
Zone 2 - City of Quinte West	6	7	427	429	1,163	1,1 <del>4</del> 8	49	48	1,645	1,632			
Brockville CA	89	83	563	568	1,345	1,337	84	86	2,081	2,074			
Cornwall CA	193	190	1,109	1,113	2,070	2,061	337	333	3,709	3,697			
Zone I - City Centre	97	95	544	5 <del>4</del> 5	806	793	121	118	1,568	1,551			
Zone 2 - City North	96	95	565	568	1,199	1,203	215	214	2,075	2,080			
Zone 3 - Outlying Areas	0	0	0	0	65	65	I	I	66	66			
Greater Napanee T	12	12	118	113	402	402	25	26	557	553			
Hawkesbury CA	50	51	170	173	448	443	33	33	701	700			
Mississippi Mills T	2	2	17	17	15	15	0	0	34	34			
North Grenville MU	2	2	14	14	62	62	3	3	81	81			
Pembroke CA	44	48	267	268	553	549	33	33	897	898			
Petawawa CA	0	0	79	78	242	242	33	33	354	353			
Prince Edward CY	16	14	96	104	228	229	7	7	347	354			
The Nation M	3	3	28	29	42	42	13	15	86	89			

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>-</sup> No units exist in the universe for this category  $\,$  n/a: Not applicable

	I.I.4_2 Private Apartment Availability Rates (%) by Bedroom Type Ontario – Eastern Ontario - Non-CMA Centres														
		_		rn			on								
Centre	Bac	che	elor	4	I Bed	lroom	1	2 Bed	room		room +	To	tal		
Contro	Oct-12	2	Oct-13	3	Oct-12	Oct-13		Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13		
Belleville CA	10.5	d	6.0	С	5.9 a	6.5 a	a	6.4 a	<b>7.6</b> a	3.6 d	7.2 c	6.2 a	7.2 a		
Zone I - City of Belleville	**		5.4	С	<b>4.7</b> b	4.9	a	<b>6.4</b> a	<b>7.6</b> a	**	**	5.8 a	<b>6.7</b> a		
Zone 2 - City of Quinte West	**		**	П	9.2 b	11.0 a	a	6.5 b	<b>7.6</b> a	**	**	7.3 b	<b>8.5</b> a		
Brockville CA	3.5	d	3.0	d	2.9 b	7.3	Ь	3.6 b	3.8 b	**	**	3.5 b	<b>4.7</b> b		
Cornwall CA	6.1	С	6.1	С	6.4 b	6.0	Ь	6.5 b	6.0 b	<b>4.8</b> d	5.7 d	6.3 a	6.0 a		
Zone I - City Centre	3.0	b	3.0	С	7.8 b	6.7	Ь	8.0 b	8.4 b	**	**	7.6 b	7.7 b		
Zone 2 - City North	**	Т	**	Т	5.0 ∊	5.4	Ь	5.8 b	<b>4</b> .6 b	3.3 d	2.6 c	5.5 b	<b>4.8</b> b		
Zone 3 - Outlying Areas	-	Т	-	Т	-	-	Τ	2.0 a	**	**	**	2.0 a	**		
Greater Napanee T	**	Т	**	Т	**	4.7	d	1.0 a	3.5 c	**	**	2.5 b	3.8 c		
Hawkesbury CA	**		1.9	С	<b>4.6</b> d	**	Τ	<b>4.9</b> c	**	0.0 d	0.0 d	<b>4.5</b> c	6.0 c		
Mississippi Mills T	**		**	П	**	**	Τ	**	**	-	-	**	**		
North Grenville MU	**		**	П	**	**	Ι	1.6 a	**	**	**	1.2 a	**		
Pembroke CA	0.0	d	2.1	С	3.4 d	3.2	d	<b>2.7</b> c	<b>5.4</b> c	**	**	3.0 c	<b>4.6</b> c		
Petawawa CA	-		-		3.5 d	5.6	Э	3.4 c	8.9 c	2.9 a	9.1 a	<b>3.4</b> c	8.2 b		
Prince Edward CY	12.5	a	21.4	a	5.2 a	4.8	a	3.5 a	6.1 a	0.0 a	<b>0.0</b> a	4.3 a	<b>6.2</b> a		
The Nation M	*ok	T	**	1	**	**	Т	6.0 d	**	0.0 €	18.4 d	**	23.4 d		

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>-</sup> No units exist in the universe for this category  $\,$  n/a: Not applicable

### 1.1.5\_2 Private Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type **Ontario - Eastern Ontario - Non-CMA Centres Bachelor** I Bedroom 3 Bedroom + 2 Bedroom Total Oct-II Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-II Oct-12 Oct-II Oct-12 Centre to to to to to to to Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Belleville CA 4.0 b 4.3 b 2.5 1.6 4.6 b 3.2 Zone I - City of Belleville 1.5 5.3 b 3.2 3.9 c 2.5 ++ 4.5 b 2.4 Zone 2 - City of Quinte West \*\* \*\* 3.0 b 3.2 3.8 a 2.9 3.2 **4.2** b 1.6 Brockville CA 2.5 b 2.9 5.1 5.5 3.3 b 4.1 2.6 3.3 Cornwall CA 2.0 3.1 b 2.3 3.2 b 2.2 2.9 1.9 3.3 b 2.0 2.7 b Zone I - City Centre 2.8 ++ 3.2 c 1.7 2.7 b 2.6 2.8 b 2.0 Zone 2 - City North 3.4 b 2.5 3.5 b 2.2 4.0 3.1 c 2.8 2.1 3.3 2.6 b \*\* \*\* Zone 3 - Outlying Areas 6.7 a -3.2 6.7 -3.2 \*\* Greater Napanee T -2. I 3.1 1.0 2.4 2.7 ++ ++ 2.5 2.3 Hawkesbury CA 5.6 ++ ++ ++ Mississippi Mills T \*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\* North Grenville MU 3.8 1.3 a 1.4 3.9 Pembroke CA \*\* \*\* \*\* 4.3 3.1 c 4.2 3.2 2.9 \*\* Petawawa CA 12.8 ++ 4.3 d 1.4 9.1 5.5 d Prince Edward CY ++ 2.9 3.7 1.9 b **4**.1 2.5 b 0.7 -28 94 3.2

\*\*

The Nation M

The following letter codes are used to indicate the reliability of the estimates:

4.6

3.4

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.
- ++ Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).
  - No units exist in the universe for this category  $\,$  n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

2.9 c

++

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

2.1.	2.1.1_2 Private Row (Townhouse) Vacancy Rates (%)													
		by	Bedro	om Typ	e									
C	ntario –	Easteri	n Ontai	rio - No	n-CMA	Centre	es							
Centre	Bacl	nelor	l Bed	droom	2 Bed	lroom	3 Bedr	oom +	To	tal				
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13				
Belleville CA	-	-	**	**	3.3 d	**	8.1 c	15.3 d	<b>5.5</b> c	12.5 d				
Zone I - City of Belleville	-	-	**	**	3.9 с	13.5 a	**	17.4 a	<b>4.6</b> c	14.3 a				
Zone 2 - City of Quinte West	-	-	-	-	**	**	**	**	**	**				
Brockville CA	*ok	**	**	**	3.4 d	**	<b>0.0</b> a	**	3.2 d	**				
Cornwall CA	-	-	-	-	3.5 d	<b>6.2</b> a	1.4 a	**	<b>2.1</b> b	2.3 с				
Zone I - City Centre	-	-	-	-	**	5.0 a	1.4 a	**	2.4 b	1.4 d				
Zone 2 - City North	-	-	-	-	**	**	**	**	**	**				
Zone 3 - Outlying Areas	-	-	-	-	-	-	-	-	-	-				
Greater Napanee T	-	-	-	-	**	**	-	-	**	**				
Hawkesbury CA	-	-	**	**	**	**	**	**	<b>4.9</b> c	1.7 c				
Mississippi Mills T	*ok	**	**	6.5 a	**	6.3 a	-	-	**	5.6 a				
North Grenville MU	-	-	**	**	**	**	-	-	**	**				
Pembroke CA	-	-	**	**	0.0 a	3.1 a	**	**	**	5.0 a				
Petawawa CA	-	-	-	-	-	-	**	**	**	**				
Prince Edward CY	-	-	11.8 a	**	1.6 a	1.4 a	**	**	3.4 a	3.2 a				
The Nation M	-	-	-	-	**	**	-	-	**	**				

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- $^{**}$  Data suppressed to protect confidentiality or data not statistically reliable.
  - No units exist in the universe for this category  $\,$  n/a: Not applicable  $\,$

2.1	.2_2 Priva	te Row	(Town	ihouse)	Averag	e Rents	s <b>(</b> \$)			
		by	Bedro	om Typ	е					
	Ontario –	Easteri	n Ontai	rio - No	n-CMA	Centre	es			
Centre	Back	nelor	l Bed	droom	2 Bed	lroom	3 Bedr	oom +	То	tal
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Belleville CA	-	-	**	**	811 a	853 a	912 a	<b>927</b> a	868 a	897 a
Zone I - City of Belleville	-	-	**	**	<b>822</b> a	<b>874</b> a	**	**	<b>886</b> a	<b>925</b> a
Zone 2 - City of Quinte West	-	-	-	-	**	**	**	**	**	**
Brockville CA	*ok	**	<b>652</b> a	645 a	<b>793</b> a	<b>826</b> a	<b>942</b> a	**	<b>767</b> a	<b>795</b> b
Cornwall CA	-	-	-	-	<b>741</b> b	<b>824</b> a	<b>820</b> a	<b>875</b> b	<b>798</b> a	<b>856</b> a
Zone I - City Centre	-	-	-	-	**	<b>942</b> a	<b>820</b> a	875 b	<b>831</b> a	893 b
Zone 2 - City North	-	-	-	-	**	**	**	**	**	*ok
Zone 3 - Outlying Areas	-	-	-	-	-	-	-	-	-	-
Greater Napanee T	-	-	-	-	**	**	-	-	**	**
Hawkesbury CA	-	-	**	**	**	**	<b>785</b> a	**	<b>695</b> a	710 a
Mississippi Mills T	**	**	<b>623</b> a	637 a	**	<b>826</b> a	-	-	664 b	<b>687</b> a
North Grenville MU	-	-	**	**	**	**	-	-	**	**
Pembroke CA	-	-	**	**	718 a	<b>742</b> a	**	**	<b>692</b> a	<b>698</b> a
Petawawa CA	-	-	-	-	-	-	**	**	**	**
Prince Edward CY	-	-	<b>943</b> a	**	<b>844</b> a	<b>903</b> a	**	**	<b>792</b> a	<b>829</b> a
The Nation M	-	-	-	-	**	-	-	-	**	-

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

- a Excellent (0  $\leq$  cv  $\leq$  2.5), b-Very good (2.5 < cv  $\leq$  5), c Good (5 < cv  $\leq$  7.5), d Fair (Use with Caution) (7.5 < cv  $\leq$  10)
  - \*\* Data suppressed to protect confidentiality or data not statistically reliable.
    - No units exist in the universe for this category n/a: Not applicable

2.1.3_2 Number of Private Row (Townhouse) Units in the Universe														
		by	Bedro	om Typ	е									
Ontario – Eastern Ontario - Non-CMA Centres														
Centre	Bach	nelor	l Bed	room	2 Bed	room	3 Bedr	oom +	To	tal				
Centre	Oct-12	Oct-13												
Belleville CA	0	0	12	12	68	65	76	75	156	152				
Zone I - City of Belleville	0	0	12	12	55	52	70	69	137	133				
Zone 2 - City of Quinte West	0	0	0	0	13	13	6	6	19	19				
Brockville CA	2	- 1	23	24	30	31	12	14	67	70				
Cornwall CA	0	0	0	0	30	32	72	75	102	107				
Zone I - City Centre	0	0	0	0	18	20	69	72	87	92				
Zone 2 - City North	0	0	0	0	12	12	3	3	15	15				
Zone 3 - Outlying Areas	-	-	-	-	-	-	-	-	-	-				
Greater Napanee T	0	0	0	0	14	14	0	0	14	14				
Hawkesbury CA	0	0	20	20	33	33	14	14	67	67				
Mississippi Mills T	6	7	31	31	15	16	0	0	52	54				
North Grenville MU	0	0	3	3	12	12	0	0	15	15				
Pembroke CA	0	0	7	7	32	32	- 1	- 1	40	<del>4</del> 0				
Petawawa CA	0	0	0	0	0	0	12	12	12	12				
Prince Edward CY	0	0	17	18	63	73	65	66	145	157				
The Nation M	0	0	0	0	4	4	0	0	4	4				

a - Excellent, b- Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

2.1.4_2 Private Row (Townhouse) Availability Rates (%)													
		by	Bedro	om Typ	е								
o	ntario –	Easteri	n Ontai	rio - No	n-CMA	Centre	es						
Centre	Back	nelor	l Bed	Iroom	2 Bed	Iroom	3 Bedr	oom +	То	tal			
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-I2	Oct-13			
Belleville CA	-	-	**	**	3.3 d	**	8.1 c	15.3 d	<b>5.5</b> c	12.5 d			
Zone I - City of Belleville	-	-	**	**	3.9 с	13.5 a	**	17.4 a	<b>4.6</b> c	14.3 a			
Zone 2 - City of Quinte West	-	-	-	-	**	**	**	**	**	**			
Brockville CA	**	**	**	**	6.9 ∈	**	<b>0.0</b> a	**	<b>4.8</b> c	**			
Cornwall CA	-	-	-	-	**	6.2 a	1.4 a	**	3.1 d	2.3 с			
Zone I - City Centre	-	-	-	-	**	5.0 a	1.4 a	**	3.6 ∊	1.4 d			
Zone 2 - City North	-	-	-	-	**	**	**	**	**	**			
Zone 3 - Outlying Areas	-	-	-	-	-	-	-	-	-	-			
Greater Napanee T	-	-	-	-	**	**	-	-	**	**			
Hawkesbury CA	-	-	**	**	**	**	**	**	<b>4.9</b> c	1.7 c			
Mississippi Mills T	**	**	**	6.5 a	**	6.3 a	-	-	11.9 d	5.6 a			
North Grenville MU	-	-	**	**	**	**	-	-	**	**			
Pembroke CA	-	-	**	**	0.0 a	6.3 a	**	**	**	7.5 a			
Petawawa CA	-	-	-	-	-	-	**	**	**	**			
Prince Edward CY	-	-	11.8 a	**	3.2 a	4.1 a	**	**	<b>4.1</b> a	7.0 a			
The Nation M	-	-	-	-	**	**	-	-	**	**			

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

### 2.1.5\_2 Private Row (Townhouse) Estimate of Percentage Change (%) of Average Rent by Bedroom Type **Ontario - Eastern Ontario - Non-CMA Centres** Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total Oct-II Oct-12 Oct-11 Oct-12 Oct-12 Oct-II Oct-12 Oct-11 Oct-12 Centre to to to to to to to to Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Belleville CA 0.6 0.1 Zone I - City of Belleville 2.5 ++ ++ \*\* \*\* \*\* \*\* \*\* \*\* Zone 2 - City of Quinte West \*\* \*\* Brockville CA 4.9 ++ 4.3 4.0 -3.3 1.0 2.6 Cornwall CA 1.6 ++ 0.7 ++ 0.9 Zone I - City Centre \*\* 0.7 ++ 0.6 \*\* Zone 2 - City North Zone 3 - Outlying Areas Greater Napanee T \*\* \*\* \*\* \*\* Hawkesbury CA ++ ++ \*\* \*\* Mississippi Mills T ++ 2.0 \*\* \*\* North Grenville MU \*\* Pembroke CA \*\* 3.5 3.1 5.3 3.4 Petawawa CA \*\* \*\* \*\* \*\* \*\* Prince Edward CY 0.3 -2.8 -5.I 0.9

The Nation M

The following letter codes are used to indicate the reliability of the estimates:

\*\*

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.
- ++ Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).
  - No units exist in the universe for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

\*\*

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

Ontai	I.I.I_3 Private Apartment Vacancy Rates (%)  by Bedroom Type  Ontario – Greater Golden Horseshoe - Non-CMA Centres														
Centre	Bac	helor	l Bed	room	2 Bedro	oom	3 Bedr	oom +	То	tal					
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13					
Brighton MU	**	**	0.0 d	**	9.0 c	**	**	**	**	**					
Brock TP	**	**	0.0 d	**	2.6 ⊂	**	**	**	1.9 c	<b>2.9</b> c					
Cobourg CA	0.0	0.0 d	3.8 ⊂	I.I a	0.6 a	1.9 b	0.0 d	0.0 ⊂	1.4 a	1.5 b					
Collingwood CA	**	9.0 ⊂	<b>2.2</b> c	3.1 d	2.5 b	<b>4.8</b> d	**	**	2.3 b	<b>4.4</b> c					
Erin T	-	-	-	-	**	**	-	-	**	**					
Haldimand County CY	**	**	0.0 ⊂	**	0.8 a	0.0 d	**	**	0.4 a	1.3 d					
Kawartha Lakes CA	0.0	**	1.4 a	1.2 a	2.0 a	1. <b>7</b> c	**	**	1.7 a	1.8 b					
Midland CA	**	**	3.4 c	2.1 b	5.3 с	2.1 c	0.0 d	0.0 d	4.5 b	2.3 b					
Orillia CA	**	<b>4.7</b> d	3.0 ⊂	3.4 b	1.9 c	3.0 b	**	0.0 ∊	2.4 b	3.2 b					
Port Hope CA	**	**	2.5 b	1.9 a	2.6 b	1.3 a	0.0 a	0.0 a	2.3 a	1. <del>4</del> a					
Scugog TP	**	**	0.0 d	<b>0.0</b> d	0.0 d	0.0 d	**	**	0.0 d	0.0 d					
West Grey MU	**	**	0.0 d	23.6 d	**	**	**	**	5.9 d	15.4 d					

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.
  - No units exist in the universe for this category  $\,$  n/a: Not applicable

	I.I.2_3 Private Apartment Average Rents (\$) by Bedroom Type Ontario – Greater Golden Horseshoe - Non-CMA Centres																			
Centre	Ва	ıch	elor		ΙB	ed	room		2 <b>B</b> e	dı	room		3 Ве	edr	oom +			Γο	tal	$\Box$
Centre	Oct-12	2	Oct-I	3	Oct-I	2	Oct-13		Oct-12		Oct-13	0	ct-l	2	Oct-I	3	Oct-12	2	Oct-I	3
Brighton MU	**		**		627	a	659	Ь	746 a	a	<b>751</b> a		**		**		732	a	741	a
Brock TP	**		**		677	a	697	a	<b>747</b> a	a	<b>804</b> a		**		**		746	a	775	a
Cobourg CA	517	С	609	Ь	770	a	802	a	<b>924</b> a	a	<b>931</b> a	-1,	Ш	a	1,026	a	880	a	901	a
Collingwood CA	592	С	701	a	773	a	779	a	912 a	a	<b>909</b> a		938	Ь	942	Ь	849	a	834	a
Erin T	-		-		-		-		**	Τ	**		-		-		**		**	
Haldimand County CY	**		**		659	a	662	a	<b>724</b> a	a	<b>740</b> a		**		**	П	693	a	713	a
Kawartha Lakes CA	569	Ь	607	Ь	796	a	782	a	958 a	a	<b>975</b> a	-1,	118	a	1,125	b	880	a	886	a
Midland CA	506	Ь	521	Ь	709	a	732	a	815	a	<b>837</b> a		967	Ь	959	Ь	765	a	791	a
Orillia CA	621	a	642	a	766	a	777	a	<b>871</b> a	a	<b>896</b> a	-1,	026	a	1,052	a	823	a	839	a
Port Hope CA	**		**		855	a	889	a	983 a	a	<b>972</b> a	- 1,	235	a	1,270	a	933	a	953	a
Scugog TP	**		**		832	a	820	a	958 a	a	<b>973</b> a		**		**		1,001	a	1,016	a
West Grey MU	**		**		**		512	a	592 a	a	<b>589</b> a		**		**		574	a	560	a

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

 $a - Excellent \ (0 \le \textit{cv} \le 2.5), \ b - Very \ good \ (2.5 < \textit{cv} \le 5), c - Good \ (5 < \textit{cv} \le 7.5), d - Fair \ (Use \ with \ Caution) \ (7.5 < \textit{cv} \le 10)$ 

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>-</sup> No units exist in the universe for this category  $\,$  n/a: Not applicable  $\,$ 

	<ul> <li>I.1.3_3 Number of Private Apartment Units in the Universe</li> <li>by Bedroom Type</li> <li>Ontario – Greater Golden Horseshoe - Non-CMA Centres</li> </ul>													
Bachelor I Bedroom 2 Bedroom + Total										tal				
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13				
Brighton MU	- 1	1	22	21	151	149	4	4	178	175				
Brock TP	2	2	29	28	70	67	5	5	106	102				
Cobourg CA	34	31	246	253	574	565	60	60	914	909				
Collingwood CA	38	39	227	221	264	261	11	10	540	531				
Erin T	0	0	0	0	5	5	0	0	5	5				
Haldimand County CY	8	8	165	170	183	182	25	25	381	385				
Kawartha Lakes CA	73	72	609	606	688	689	71	73	1,441	1,440				
Midland CA	26	25	379	372	598	599	30	29	1,033	1,025				
Orillia CA	112	107	593	579	892	898	58	54	1,655	1,638				
Port Hope CA	28	28	217	217	30 <del>4</del>	302	23	23	572	570				
Scugog TP	2	- 1	39	38	53	52	50	50	144	141				
West Grey MU	5	5	26	27	106	101	15	18	152	151				

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

	I.I.4_3 Private Apartment Availability Rates (%)  by Bedroom Type  Ontario – Greater Golden Horseshoe - Non-CMA Centres  Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total														
Centre	Ba	chelor		l Bed	Iroom	2 Be	droom	3 Bed	room +	То	tal				
Centre	Oct-12	2 Oct	13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13				
Brighton MU	**	×	*	**	**	9.0	**	**	**	**	13.3 d				
Brock TP	**	k	*	<b>0.0</b> d	**	3.9	5.2 d	**	**	<b>2.8</b> c	<b>4.9</b> c				
Cobourg CA	0.0	d 0.	0 d	<b>4.3</b> c	1.6	2.0	2.4 b	**	<b>0.0</b> c	2.6 b	1.9 a				
Collingwood CA	**	15.	<b>0</b> d	<b>4.4</b> c	3.8	3.8	6.7 c	**	**	3.9 b	6.2 c				
Erin T	-		-	-	-	**	*ok	-	-	**	**				
Haldimand County CY	**	*	*	1.8 a	8.7	1.4 a	**	**	**	1.5 a	<b>4.8</b> c				
Kawartha Lakes CA	0.0	c ×	*	1.9 b	2.0	2.8	3.2 c	**	**	2.2 a	2.9 b				
Midland CA	**	*	*	<b>4.5</b> c	3.7	5.9	3.9 c	0.0 d	0.0 d	5.3 b	3.9 с				
Orillia CA	**	k	*	6.1 b	<b>4.4</b> b	3.7	3.2 b	**	<b>0.0</b> c	4.6 b	3.8 b				
Port Hope CA	**	×	*	3.2 b	2.9 a	3.9	2.4 a	<b>8.8</b> a	0.0 a	3.7 b	<b>2.4</b> a				
Scugog TP	**	*	*	<b>0.0</b> d	2.6	**	0.0 d	**	**	0.7 b	<b>0.7</b> a				
West Grey MU	**	*	*	0.0 d	23.6	**	**	**	**	5.9 d	15.4 d				

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

### 1.1.5\_3 Private Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type Ontario - Greater Golden Horseshoe - Non-CMA Centres **Bachelor** I Bedroom 2 Bedroom 3 Bedroom + Total Oct-II Oct-12 Oct-II Oct-12 Oct-11 Oct-12 Oct-II Oct-12 Oct-II Oct-12 Centre to to to to to to to to to Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Brighton MU 6.0 \*\* 2.2 a 2.1 a Brock TP 1.2 a 3. I 2.1 a 3.6 1.7 c 3.3 Cobourg CA \*\* 4.9 d 3.7 5.2 3.6 ++ ++ Collingwood CA 2.9 2.9 2.2 3.4 ++ 2.6 3.0 Erin T Haldimand County CY \*\* \*\* -0.4 b 3.5 ++ 1.1 \*\* \*\* ++ 1.8 Kawartha Lakes CA **1.7** b 2.2 1.4 ++ 4.2 ++ Midland CA ++ 1.6 2.8 1.4 3.0 ++ 1.4 2.8 Orillia CA \*\* 2.5 ++ ++ 1.4 ++ 3.9 ++ 1.9 \*\* Port Hope CA 6.5 3.7 7.9 ++ 2.3 2.7 8.1 ++ Scugog TP \*\* -4.2 4.7 7.1 b \*\* \*\* 4.6 1.9 West Grey MU ++

The following letter codes are used to indicate the reliability of the estimates:

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.
- ++ Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).
  - No units exist in the universe for this category n/a: Not applicable

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

2.1.1_3 Private Row (Townhouse) Vacancy Rates (%) by Bedroom Type Ontario – Greater Golden Horseshoe - Non-CMA Centres													
Centre	Bac	helor	I Bed	room	2 <b>B</b> ed	iroom	3 Bedr	room +	To	tal			
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13			
Brighton MU	-	-	-	-	-	-	**	**	**	**			
Brock TP	-	-	-	-	-	-	-	-	-	-			
Cobourg CA	-	-	**	**	**	**	**	**	**	**			
Collingwood CA	-	-	-	-	-	-	**	**	**	**			
Erin T	-	-	-	-	-	-	-	-	-	-			
Haldimand County CY	-	-	-	-	**	**	**	**	2.6 a	4.4 d			
Kawartha Lakes CA	-	-	-	-	**	**	**	**	**	**			
Midland CA	-	-	-	-	**	**	**	**	**	**			
Orillia CA	-	-	-	-	**	**	**	**	**	**			
Port Hope CA	-	-	-	-	-	-	-	-	-	-			
Scugog TP	-	-	-	-	**	**	-	-	**	**			
West Grey MU	-	-	-	-	-	-	-	-	-	-			

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.
  - No units exist in the universe for this category  $\,$  n/a: Not applicable  $\,$

C	2.1.2_3 Private Row (Townhouse) Average Rents (\$) by Bedroom Type Ontario – Greater Golden Horseshoe - Non-CMA Centres													
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total														
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13				
Brighton MU	-	-	-	-	-	-	-	**	-	**				
Brock TP	-	-	-	-	-	-	-	-	-	-				
Cobourg CA	-	-	**	**	**	**	**	**	**	**				
Collingwood CA	-	-	-	-	-	-	-	**	-	**				
Erin T	-	-	-	-	-	-	-	-	-	-				
Haldimand County CY	-	-	-	-	**	**	**	**	<b>764</b> a	**				
Kawartha Lakes CA	-	-	-	-	1,050 d	**	**	**	1,086 b	1,128 b				
Midland CA	-	-	-	-	-	-	-	-	-	-				
Orillia CA	-	-	-	-	**	**	**	**	**	**				
Port Hope CA	-	-	-	-	-	-	-	-	-	-				
Scugog TP	-	-	-	-	-	-	-		-	-				
West Grey MU	-	-	-	-	-	-	-		-	-				

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

 $a - Excellent \ (0 \le \textit{cv} \le 2.5), \ b - Very \ good \ (2.5 < \textit{cv} \le 5), c - Good \ (5 < \textit{cv} \le 7.5), d - Fair \ (Use \ with \ Caution) \ (7.5 < \textit{cv} \le 10)$ 

 $<sup>^{**}</sup>$  Data suppressed to protect confidentiality or data not statistically reliable.

<sup>-</sup> No units exist in the universe for this category  $\,$  n/a: Not applicable  $\,$ 

2.1.3_3 Number of Private Row (Townhouse) Units in the Universe by Bedroom Type Ontario – Greater Golden Horseshoe - Non-CMA Centres										
Centre	Bachelor		l Bedroom		2 Bedroom		3 Bedroom +		Total	
	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Brighton MU	0	0	0	0	0	0	5	5	5	5
Brock TP	-	-	-	-	-	-	-	-	-	-
Cobourg CA	0	0	6	6	28	28	122	122	156	156
Collingwood CA	0	0	0	0	0	0	- 11	- 11	11	11
Erin T	-	-	-	-	-	-	-	-	-	-
Haldimand County CY	0	0	0	0	26	26	50	50	76	76
Kawartha Lakes CA	0	0	0	0	28	23	23	22	51	45
Midland CA	0	0	0	0	25	25	25	25	50	50
Orillia CA	0	0	0	0	6	8	160	51	166	59
Port Hope CA	-	-	-	-	-	-	-	-	-	-
Scugog TP	0	0	0	0	3	3	0	0	3	3
West Grey MU	-	-	-	-	-	-	-	-	-	-

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

2.1.4_3 Private Row (Townhouse) Availability Rates (%) by Bedroom Type Ontario – Greater Golden Horseshoe - Non-CMA Centres											
Centre	Bachelor		l Bedroom		2 Bedroom		3 Bedroom +		Total		
	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	
Brighton MU		-	-	-	-	-	-	**	**	**	**
Brock TP		-	-	-	-	-	-	-	-	-	-
Cobourg CA		-	-	**	**	**	**	**	**	**	**
Collingwood CA		-	-	-	-	-	-	**	**	**	**
Erin T		-	-	-	-	-	-	-	-	-	-
Haldimand County CY		-	-	-	-	**	**	**	**	7.9 a	5.9 d
Kawartha Lakes CA		-	-	-	-	**	**	**	**	**	**
Midland CA		-	-	-	-	**	**	**	**	**	**
Orillia CA		-	-	-	-	**	**	**	**	**	**
Port Hope CA		-	-	-	-	-	-	-	-	-	-
Scugog TP		-	-	-	-	**	**	-	-	**	**
West Grey MU		-		-	-	-	-	-	-	-	-

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)

### 2.1.5\_3 Private Row (Townhouse) Estimate of Percentage Change (%) of Average Rent by Bedroom Type Ontario - Greater Golden Horseshoe - Non-CMA Centres I Bedroom **Bachelor** 2 Bedroom 3 Bedroom + Total Oct-II Oct-12 Oct-II Oct-12 Oct-II Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Centre to to to to to Oct-13 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-12 Oct-13 Oct-12 Brighton MU Brock TP \*\* \*\* Cobourg CA Collingwood CA Erin T Haldimand County CY \*\* \*\* \*\* \*\* \*\* \*\* Kawartha Lakes CA 0.9 1.6 Midland CA Orillia CA \*\* \*\* \*\* Port Hope CA Scugog TP West Grey MU

The following letter codes are used to indicate the reliability of the estimates:

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.
- ++ Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).
  - No units exist in the universe for this category n/a: Not applicable

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

C		by	Bedroo	m Typ	е					
Centre	Bac	helor	I Bed	room	2 Bed	room	3 Bedr	room +	То	tal
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Bracebridge T	**	**	**	<b>4.3</b> b	1.2 a	<b>3.8</b> d	**	**	5.0 c	<b>3.7</b> c
Elliot Lake CA	8.6 a	5.7 a	<b>9.1</b> a	11.8 a	13.7 a	17.8 a	11.6 a	11.5 a	12.3 a	15.5 a
Gravenhurst T	**	**	1.5 c	2.9 ⊂	4.8 b	<b>4.6</b> d	**	**	3.9 b	3.9 d
Huntsville T	**	**	3.2 d	<b>0.9</b> d	3.0 c	**	**	**	3.4 d	<b>4.0</b> d
Kenora CA	4.5	10.7 d	**	<b>5.2</b> d	5.4 d	1.2 a	**	**	<b>5.5</b> c	3.4 d
North Bay CA	3.9	**	1. <b>7</b> c	<b>2.7</b> b	2.8 b	3.4 b	<b>4.5</b> d	5.6 €	2.7 b	3.6 b
Sault Ste. Marie CA	1.4 a	2.4 c	1.5 a	1.4 a	1.7 a	1.8 b	1.0 a	0.9 d	1.5 a	1.6 b
East End, Rural Sault Ste. Marie	0.0	**	<b>0.8</b> a	I.6 ⊂	1. <b>7</b> c	<b>2.4</b> c	0.0 d	0.0 d	1.2 a	<b>2.1</b> c
Central	2.0	2.5 c	2.0 b	1.2 a	1.9 a	1.6 b	<b>2.1</b> c	**	1.9 a	1. <b>4</b> a
West End, Prince	**	**	0.0 ⊂	1.8 c	0.9 a	1.5 c	0.0 ∈	1.0 d	0.6 a	1.5 a
Temiskaming Shores CA	**	**	<b>7.0</b> c	0.0 €	<b>2.8</b> c	I.I a	**	0.0 d	5.0 b	0.6 a
Timmins CA	**	**	1.5 a	<b>4.6</b> c	0.0 b	2.6 b	1.1 d	**	0.8 a	3.4 b
West Nipissing M	0.0	**	1.2 d	<b>4.1</b> d	1.3 d	<b>4.7</b> d	0.0 d	0.0 d	1.2 a	<b>4.8</b> c

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

o	1.1.2_4 P ntario –	by	Bedroo	т Тур	e	<b></b>				
		helor		room	2 Bed		3 Bedr	oom +	То	tal
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Bracebridge T	**	607 b	778 a	<b>800</b> a	<b>899</b> a	<b>865</b> a	**	**	853 a	835 a
Elliot Lake CA	<b>4</b> 12 a	418 a	499 a	518 a	571 a	<b>587</b> a	645 a	<b>664</b> a	553 a	571 a
Gravenhurst T	**	**	728 a	<b>737</b> a	866 a	<b>881</b> a	**	<b>988</b> a	821 a	840 a
Huntsville T	631 b	665 b	767 a	<b>785</b> a	935 a	910 a	1,068 b	**	852 a	854 a
Kenora CA	<b>494</b> a	469 a	641 a	647 b	785 a	801 a	925 c	**	710 a	719 b
North Bay CA	<b>537</b> a	539 a	675 a	713 a	847 a	866 a	973 b	1,031 a	790 a	811 a
Sault Ste. Marie CA	<b>464</b> a	489 a	631 a	671 a	763 a	801 a	<b>774</b> a	<b>801</b> a	<b>705</b> a	743 a
East End, Rural Sault Ste. Marie	<b>457</b> a	512 b	640 a	694 a	754 a	815 a	819 b	950 c	704 a	760 a
Central	<b>4</b> 65 b	485 b	636 a	668 a	<b>787</b> a	816 a	807 a	<b>843</b> a	714 a	748 a
West End, Prince	**	<b>447</b> d	539 a	587 b	689 a	699 a	715 a	<b>735</b> a	667 a	681 a
Temiskaming Shores CA	474 a	473 a	566 a	570 a	639 a	671 a	762 a	83 I a	612 a	638 a
Timmins CA	<b>562</b> b	495 b	694 a	<b>677</b> a	817 a	847 a	1,017 a	990 a	776 a	782 a
West Nipissing M	474 b	512 b	556 a	588 a	674 a	704 a	788 c	773 b	628 a	651 a

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

 $a - Excellent \ (0 \le \textit{cv} \le 2.5), \ b - Very \ good \ (2.5 < \textit{cv} \le 5), c - Good \ (5 < \textit{cv} \le 7.5), d - Fair \ (Use \ with \ Caution) \ (7.5 < \textit{cv} \le 10)$ 

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

	Number ntario – I	by	Bedro	от Тур	e			e		
Centre	Back	nelor	l Bed	room	2 Bed	room	3 Bedr	oom +	To	tal
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Bracebridge T	15	15	75	93	172	171	11	12	273	291
Elliot Lake CA	35	35	307	306	830	827	86	87	1,258	1,255
Gravenhurst T	19	19	69	73	137	142	6	6	231	240
Huntsville T	9	9	120	114	159	171	15	15	303	309
Kenora CA	20	20	145	145	181	181	П	П	357	357
North Bay CA	177	170	989	973	1,703	1,695	227	215	3,096	3,053
Sault Ste. Marie CA	176	183	1,675	1,679	2,521	2,522	286	285	4,658	4,669
East End, Rural Sault Ste. Marie	36	38	476	<del>4</del> 86	721	720	67	65	1,300	1,309
Central	128	132	1,065	1,064	1,444	1,451	141	141	2,778	2,788
West End, Prince	12	13	134	129	356	351	78	79	580	572
Temiskaming Shores CA	24	23	126	104	182	175	<del>4</del> 0	39	372	341
Timmins CA	72	73	562	557	785	789	113	108	1,532	1,527
West Nipissing M	21	21	132	136	188	201	29	26	370	384

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

	.1.4_4 Pı ontario –		by	Bedr	oo	т Тур	e ´			,						
Centre	Ba	chelor		I B	ed	room	2 B	edr	oom	3 <b>B</b> e	dr	oom +	Total		tal	
Centre	Oct-12	2 Oc	t-13	Oct-I	2	Oct-13	Oct-12	2	Oct-13	Oct-12	2	Oct-13	Oct-I	2	Oct-I	3
Bracebridge T	**		**	**		<b>4.3</b> b	1.8	Ь	<b>4.4</b> d	**		**	6.8	С	4.0	С
Elliot Lake CA	8.6	a	3.6 a	10.1	a	11.8 a	14.2	a	18.4 a	12.8	a	12.6 a	13.0	a	16.1	a
Gravenhurst T	**		**	4.6	b	2.9	6.4	b	5.9 с	**	П	**	5.8	b	4.7	d
Huntsville T	9.1	С	**	5.4	С	<b>3.6</b> d	3.9	d	8.0 ∊	**		**	5.1	С	6.0	С
Kenora CA	4.5	a 10	).7 d	**		**	**	Т	5.2 d	**	Т	**	5.9	С	**	П
North Bay CA	3.9	d	**	4.0	d	3.2	4.4	С	<b>4.2</b> b	5.1	d	6.7 ∈	4.3	Ь	4.3	Ь
Sault Ste. Marie CA	2.3	С	3.2	3.0	Ь	2.0 b	2.6	a	2.3 b	1.3	a	1.5 a	2.7	a	2.2	a
East End, Rural Sault Ste. Marie	**		**	2.1	С	2.5	2.7	Ь	3.0 d	0.0	d	0.0 d	2.4	Ь	2.8	Ь
Central	2.0	С	3.6 d	3.8	С	1.6	3.0	a	2.1 b	2.7	С	**	3.2	Ь	2.0	Ь
West End, Prince	**		**	0.0	С	3.1 d	0.9	a	1.5 c	0.0	С	1.0 d	0.6	a	1.7	С
Temiskaming Shores CA	**		**	7.7	С	*ok	3.4	d	1.9 c	**		0.0 d	5.8	b	1.6	С
Timmins CA	**		**	3.8	С	5.7 c	1.1	a	3.2 c	2.2	С	**	2.4	Ь	4.3	Ь
West Nipissing M	**		**	4.0	d	5.6	2.7	С	<b>4.7</b> d	**	T	0.0 d	3.6	d	5.3	С

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

#### 1.1.5\_4 Private Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type **Ontario - Northern Ontario - Non-CMA Centres Bachelor** I Bedroom 2 Bedroom 3 Bedroom + Total Oct-II Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-II Oct-12 Oct-II Oct-12 Centre to to to to to to to to to Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Bracebridge T 0.9 Elliot Lake CA 2.7 -5.8 4.7 3.0 2.4 4.5 3.1 5.1 3.6 ++ Gravenhurst T \*\* \*\* \*\* \*\* \*\* \*\* \*\* -3.7 1.8 2.4 \*\* Huntsville T -5.3 ++ -2.3 -1.1 Kenora CA ++ ++ ++ ++ -3.2 ++ ++ ++ North Bay CA \*\* 2.6 5.3 2.1 2.8 \*\* 2.5 b 3.4 Sault Ste. Marie CA 4.0 6.5 **4.3** b 6.0 3.8 8.4 **4.2** b 6.2 East End, Rural Sault Ste. Marie \*\* \*\* \*\* \*\* 6.5 5.1 d 5.4 6.5 \*\* \*\* Central 5. I 2.9 6.0 3.2 c 6.1 7.2 3.0 b 6.4 \*\* West End, Prince 9.3 7.7 3.1 12.6 5 4 7.6 **4**. I Temiskaming Shores CA 4.9 8.0 \*\* 5.6 1.9 -0.3 7.6 1.7 4.3 Timmins CA 4.4 6.0 ++ ++ \*\* 5.9

9.5

5.5 d

West Nipissing M

The following letter codes are used to indicate the reliability of the estimates:

++

++

6.0

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.
- ++ Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).
  - No units exist in the universe for this category n/a: Not applicable

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

2	.I.I_4 Priva	by	Bedro	om Typ	е		, ,								
	Ontario - Northern Ontario - Non-CMA Centres  Bachelor   I Bedroom   2 Bedroom   3 Bedroom + Total														
Centre	Oct-12			Oct-13		Oct-13	Oct-12		Oct-12						
Bracebridge T	-	-	**	**	**	**	**	**	**	**					
Elliot Lake CA	-	-	-	-	2.9 a	**	<b>4.9</b> a	**	<b>4.3</b> a	**					
Gravenhurst T	-	-	-	-	**	**	-	-	**	**					
Huntsville T	-	-	**	**	*ok	**	**	**	2.3 a	**					
Kenora CA	-	-	-	-	-	-	**	**	**	**					
North Bay CA	**	**	**	**	**	1.6 c	<b>4</b> .5 d	6.1 a	<b>4.5</b> c	4.5 b					
Sault Ste. Marie CA	**	**	**	**	**	3.0 d	2.3 a	<b>4.5</b> a	3.6 d	4.1 a					
East End, Rural Sault Ste. Marie	*ok	**	-	-	*ok	**	<b>2.2</b> a	3.3 a	<b>2.2</b> b	3.3					
Central	-	-	**	**	**	3.0 a	<b>2.4</b> c	5.6 b	<b>4.6</b> d	<b>4.7</b> a					
West End, Prince	-	-	-	-	-	-	-	-	-	-					
Temiskaming Shores CA	-	-	-	-	-	-	-	-	-	-					
Timmins CA	-	-	0.0 a	**	I.I a	1.3 d	**	**	0.7 b	2.2					
West Nipissing M	-	-	**	**	*ok	**	*ok	**	**	**					

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- $^{**}$  Data suppressed to protect confidentiality or data not statistically reliable.

	.2_4 Priva Ontario – I	by	Bedroo	om Typ	e ¯		, ,			
	Bacl	helor	l Bed	lroom	2 Bec	Iroom	3 Bedi	room +	To	tal
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Bracebridge T	-	-	**	**	**	**	**	**	**	**
Elliot Lake CA	-	-	-	-	551 a	**	**	**	565 a	**
Gravenhurst T	-	-	-	-	-	**	-	-	-	**
Huntsville T	-	-	**	**	**	**	**	**	**	**
Kenora CA	-	-	-	-	-	-	**	**	**	**
North Bay CA	**	**	**	**	839 a	824 a	868 c	920 a	845 b	<b>880</b> a
Sault Ste. Marie CA	**	**	**	**	<b>836</b> c	910 c	825 a	<b>744</b> a	827 a	<b>767</b> a
East End, Rural Sault Ste. Marie	**	**	-	-	**	**	750 a	**	750 a	**
Central	-	-	**	**	<b>836</b> c	910 c	<b>897</b> a	815 a	882 a	<b>838</b> a
West End, Prince	-	-	-	-	-	-	-	-	-	-
Temiskaming Shores CA	-	-	-	-	-	-	-	-	-	
Timmins CA	-	-	**	**	<b>802</b> a	856 a	**	1,001 a	<b>789</b> a	<b>890</b> a
West Nipissing M	-	-	**	**	**	**	-	**	**	**

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

 $a - Excellent \ (0 \leq \textit{cv} \leq 2.5), \ b - Very \ good \ (2.5 < \textit{cv} \leq 5), c - Good \ (5 < \textit{cv} \leq \ 7.5), d - Fair \ (Use \ with \ Caution) \ (7.5 < \textit{cv} \leq \ 10)$ 

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

2.1.3_4 Nu		by	Bedro	om Typ	е			verse		
C	ntario – l	Northe	rn Onta	ırio - N	on-CM	A Cent	res			
Centre	Bach	elor	l Bed	room	2 Bed	room	3 Bedr	oom +	To	tal
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Bracebridge T	0	0	2	2	2	I	4	4	8	7
Elliot Lake CA	0	0	0	0	35	36	81	81	116	117
Gravenhurst T	0	0	0	0	18	18	0	0	18	18
Huntsville T	0	0	6	6	20	20	18	18	44	44
Kenora CA	0	0	0	0	0	0	24	24	24	24
North Bay CA	3	3	7	7	147	134	275	269	432	413
Sault Ste. Marie CA	- 1	- 1	6	6	36	36	182	182	225	225
East End, Rural Sault Ste. Marie	1	- 1	0	0	3	3	90	90	94	94
Central	0	0	6	6	33	33	92	92	131	131
West End, Prince	-	-	-	-	-	-	-	-	-	-
Temiskaming Shores CA	-	-	-	-	-	-	-	-	-	-
Timmins CA	0	0	20	14	101	91	56	56	177	161
West Nipissing M	0	0	2	2	14	18	I	5	17	25

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

	l_4 Privat Ontario – I	by	Bedro	om Typ	е					
Control	Bac	helor	l Be	droom	2 Bed	lroom	3 Bedr	room +	To	tal
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Bracebridge T	-	-	**	**	**	**	**	**	**	**
Elliot Lake CA	-	-	-	-	<b>2.9</b> a	**	<b>4.9</b> a	**	<b>4.3</b> a	**
Gravenhurst T	-	-	-	-	**	**	-	-	**	**
Huntsville T	-	-	**	**	**	**	**	**	6.8 a	**
Kenora CA	-	-	-	-	-	-	**	**	**	**
North Bay CA	**	**	**	**	**	2.3 с	**	6.1 a	**	4.7 b
Sault Ste. Marie CA	**	**	**	**	**	3.0 d	2.9 b	5.0 a	<b>4</b> .1 d	4.6 a
East End, Rural Sault Ste. Marie	**	**	-	-	**	**	3.3 a	3.3 a	3.3 с	3.3 с
Central	-	-	**	**	**	3.0 a	<b>2.4</b> c	6.7 a	4.6 d	5.5 a
West End, Prince	-	-	-	-	-	-	-	-	-	-
Temiskaming Shores CA	-	-	-	-	-	-	-	-	-	-
Timmins CA	-	-	0.0 a	**	3.3 с	3.7 d	**	**	2.0 c	4.4 d
West Nipissing M	-	-	**	**	**	**	**	**	**	**

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

#### 2.1.5\_4 Private Row (Townhouse) Estimate of Percentage Change (%) of Average Rent by Bedroom Type **Ontario - Northern Ontario - Non-CMA Centres** Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total Oct-12 Oct-11 Oct-12 Oct-II Oct-12 Oct-II Oct-12 Oct-II Oct-12 Centre to to to to to to to Oct-12 Oct-13 Oct-13 Oct-12 Oct-12 Oct-13 Oct-12 Oct-12 Oct-13 Oct-13 Bracebridge T Elliot Lake CA 4.4 4.4 Gravenhurst T \*\* Huntsville T Kenora CA North Bay CA \*\* \*\* \*\* \*\* \*\* 4.4 3.7 5.0 -5.9 Sault Ste. Marie CA 8.7 \*\* East End, Rural Sault Ste. Marie Central \*\* 8.7 -7.8 -4.6 West End, Prince Temiskaming Shores CA \*\* Timmins CA ++ ++

West Nipissing M

The following letter codes are used to indicate the reliability of the estimates:

\*\*

\*\*

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.
- ++ Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).
  - No units exist in the universe for this category n/a: Not applicable

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

	1.1.1_5 F	b	y E	Bedroc	om Typ	e	, ,				
Ont	ario – So		este								
Centre		helor			room	2 Bed			oom +		tal
55	Oct-12	Oct-13	3	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Centre Wellington CA	**	**		2.9 c	0.8 a	1.5 a	2.1 c	0.0 a	4.8 c	1.8 b	2.2 c
Chatham-Kent CA	**	**		5.3 b	<b>4.2</b> b	3.9 b	5.5 b	5.5 d	2.6 €	<b>4.7</b> b	<b>4.8</b> b
Zone I - Chatham City	**	**		5.1 c	3.2 c	3.0 b	5.5 b	4.9 d	2.5 c	<b>4.0</b> c	4.3 b
Zone 2 - Wallaceburg	30.3	15.2	a	11. <b>4</b> c	8.7 c	10.5 a	8.0 b	**	11.1 c	11.0 c	8.5 b
Zone 3 - Rest of Kent	**	**		3.6 d	<b>7.1</b> c	3.2 d	<b>4.2</b> c	**	0.0 d	3.9 d	4.9 c
Essex T	**	**		<b>2.1</b> c	10.9 d	3.2 b	<b>3.3</b> c	**	**	3.9 b	6.9 b
Ingersoll CA	-	-		18.4 a	<b>7.7</b> a	4.6 a	<b>4.8</b> a	**	**	8.1 a	5.3 a
Kincardine MU	25.7	0.0	a	13.5 c	8.0 b	8.0 ⊂	5.1 b	**	**	10.8 c	6.6 a
Lambton Shores MU	-	-		**	**	6.5 c	10.7 c	**	**	<b>5.3</b> c	9.2 a
Leamington CA	8.6	**		3.1 a	<b>2.4</b> b	3.0 a	4.2 ⊂	1.9 c	**	3.1 a	3.3 b
Meaford MU	**	**		0.0 ⊂	**	2.5 b	<b>2.3</b> c	**	**	1.7 c	<b>4.1</b> c
Norfolk CA	0.0	**		<b>5.4</b> d	<b>4.5</b> d	1.8 c	<b>2.7</b> c	3.1 c	**	<b>2.7</b> b	<b>3.4</b> c
North Perth MU	9.1	**		10.8 a	9.9 ⊂	13.1 a	5.0 ∊	<b>20.5</b> d	**	13.1 a	6.8 b
Owen Sound CA	3.7	5.6	d	5.0 b	5.0 b	4.8 b	5.0 b	3.3 a	2.1 b	<b>4.7</b> a	4.7 a
Sarnia CA	**	4.0	С	<b>5.9</b> b	5.8 b	<b>7.8</b> c	6.6 b	<b>3.7</b> d	3.8 ∊	6.8 b	6.1 b
Saugeen Shores T	**	41.9	a	<b>6.4</b> c	12.6 d	4.9 b	<b>8.8</b> a	2.2 b	<b>4.5</b> d	5.4 b	10. <del>4</del> c
Stratford CA	**	**		3.0 ⊂	3.2 b	1.2 a	3.8 b	2.6 b	0.9 d	2.1 a	3.5 b
Tillsonburg CA	0.0	**		3.5 d	<b>7.1</b> c	<b>2.0</b> c	3.3 с	**	**	<b>2.4</b> c	<b>4.4</b> c
Woodstock CA	**	**		2.1 b	<b>2.7</b> a	3.0 b	1.5 a	<b>4.5</b> d	**	2.8 a	2.1 a

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

	1.1.2_5	- 1	by	Bedro	00	m Typ	Э6		, ,					
On	tario – So	outhw	esi	tern O	n	tario -	1 .	Non-Cl	MA Cer	ntres				
Centre	Ba	chelor		I Bedroom		2 Bed	room	3 Bedroom +		Т	otal			
Centre	Oct-12	Oct-	13	Oct-12	2	Oct-13	I	Oct-12	Oct-13	Oct-12	Oct	-13	Oct-12	Oct-13
Centre Wellington CA	557	c 640	) a	716	a	<b>728</b> a	a	<b>845</b> a	<b>867</b> a	983 a	1,0	1 <b>4</b> a	800	818
Chatham-Kent CA	487	b 463	a	601	a	<b>623</b> a	a	<b>696</b> a	<b>720</b> a	<b>645</b> a	7	10 b	653	a 680 a
Zone I - Chatham City	498	b 467	Ь	618	a	637 a	a	<b>708</b> a	<b>743</b> a	645 a	7	12 b	665	694 a
Zone 2 - Wallaceburg	455	a 447	a	566	a	601 a	a	<b>703</b> a	<b>691</b> a	737 b	7.	5 <b>4</b> a	660	663 a
Zone 3 - Rest of Kent	**	**	k	545	a	<b>555</b> a	a	<b>633</b> a	<b>651</b> a	584 b	6	<b>72</b> b	591	621 a
Essex T	**	*	k	598	a	<b>605</b> a	a	<b>686</b> a	<b>679</b> a	**		**	657	658 a
Ingersoll CA	-		-	70 <del>4</del>	a	<b>701</b> a	a	<b>748</b> a	<b>734</b> a	**		**	738	a 728 a
Kincardine MU	**	560	) a	692	Ь	<b>776</b> a	a	870 b	<b>852</b> a	**		**	773	813
Lambton Shores MU	-		Т	**	Т	**	Ι	<b>661</b> a	<b>704</b> a	**		**	636	669
Leamington CA	524	a 538	ВЬ	638	a	<b>652</b> a	a	<b>764</b> a	<b>781</b> a	997 a	1,0	13 b	718	1 730 a
Meaford MU	**	*	k	678	Ь	<b>629</b> a	a	<b>774</b> a	<b>778</b> a	819 a	8	35 a	757	a 737 a
Norfolk CA	493	a 506	a	585	a	607 a	a	642 a	635 a	708	2	**	627	625 a
North Perth MU	527	a *	k	630	a	<b>589</b> a	a	<b>707</b> a	711 a	<b>806</b> a	l.	**	686	661 a
Owen Sound CA	531	a 547	a	669	a	<b>685</b> a	a	816 a	830 a	<b>861</b> a	8	76 a	754	769 a
Sarnia CA	587	a 629	a	698	a	<b>721</b> a	a	801 a	817 a	1,016	1,0	57 b	749	769 a
Saugeen Shores T	**	564	a	662	a	676 a	a	<b>797</b> a	812 a	915 a	9	19 a	766	779 a
Stratford CA	520	a 549	a	668	a	679 a	a	<b>799</b> a	819 a	931 a	9	61 a	752	768 a
Tillsonburg CA	505	a 555	a	609	a	626 a	a	<b>739</b> a	743 a	782 a	8	<b>29</b> a	694	707 a
Woodstock CA	528	a 535	Ь	762	a	<b>767</b> a	a	1,104 a	1,150 a	<b>777</b> b	82	23 a	971	988 a

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

a - Excellent (0  $\le$  cv  $\le$  2.5), b-Very good (2.5 < cv  $\le$  5), c - Good (5 < cv  $\le$  7.5), d - Fair (Use with Caution) (7.5 < cv  $\le$  10)

<sup>-</sup> No units exist in the universe for this category  $\,$  n/a: Not applicable

1.1.3_5 N	umber		_			in the l	Jnivers	е		
			Bedro							
Ontar		uthwes							<b>T</b>	
Centre		nelor		room	2 Bed		3 Bedr		Tot	
	Oct-12		Oct-12		Oct-12		Oct-12		Oct-12	Oct-13
Centre Wellington CA	34	29	218	217	<del>4</del> 51	444	36	36	739	726
Chatham-Kent CA	132	115	1,640	1,630	2,374	2,373	545	520	4,691	4,638
Zone I - Chatham City	121	105	1,271	1,265	1,67 <del>4</del>	1,676	<del>4</del> 51	436	3,517	3, <del>4</del> 82
Zone 2 - Wallaceburg	8	8	139	135	282	280	33	23	462	446
Zone 3 - Rest of Kent	3	2	230	230	418	417	61	61	712	710
Essex T	4	4	56	58	96	101	7	7	163	170
Ingersoll CA	0	0	39	<del>4</del> 0	107	105	3	5	149	150
Kincardine MU	17	9	73	66	12 <del>4</del>	123	7	7	221	205
Lambton Shores MU	0	0	2	9	66	71	12	12	80	92
Leamington CA	23	24	483	486	616	613	55	55	1,177	1,178
Meaford MU	7	7	58	58	130	129	17	17	212	211
Norfolk CA	16	15	242	243	603	597	32	29	893	884
North Perth MU	22	22	101	89	221	209	45	44	389	36 <del>4</del>
Owen Sound CA	71	71	660	669	832	822	214	215	1,777	1,777
Sarnia CA	190	188	2,326	2,344	2,721	2,688	191	186	5,428	5,406
Saugeen Shores T	11	12	117	116	228	232	51	52	407	412
Stratford CA	32	33	771	761	1,023	1,015	137	139	1,963	1,948
Tillsonburg CA	10	10	273	267	566	568	27	27	876	872
Woodstock CA	21	20	853	862	1,418	1,370	92	102	2,384	2,354

 $\frac{The \ following \ letter \ codes \ are \ used \ to \ indicate \ the \ reliability \ of \ the \ estimates:}{a - Excellent, b- Very \ good, c - Good, d - Fair \ (Use \ with \ Caution)}$ 

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>-</sup> No units exist in the universe for this category  $\,$  n/a: Not applicable

1.	1.4_5 Pri		partmei Bedroc		_	Rates (%	%)			
Onta	ırio – So	_				MA Cer	itres			
Centre	Bac	helor	I Bed	lroom	2 Bed	room	3 Bedr	oom +	То	tal
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Centre Wellington CA	**	**	6.4 c	1.2 a	2.2 b	<b>4.1</b> d	0.0 a	7.2 b	3.3 b	3.7 c
Chatham-Kent CA	**	**	6.1 b	5.6 b	5.2 b	7.0 b	<b>8.7</b> c	2.6	6.0 b	6.1 a
Zone I - Chatham City	**	**	6.1 b	4.5 b	4.3 c	<b>7.1</b> b	**	2.5 c	5.5 b	5.6 b
Zone 2 - Wallaceburg	<b>30.3</b> a	. 15.2 a	. II. <del>4</del> с	10.3 d	12.3 a	<b>8.4</b> b	**	11.1 с	12.1 c	9.2 b
Zone 3 - Rest of Kent	**	**	4.0 d	9.2 c	3.9 d	5.5 c	**	0.0 d	4.4 d	6.3 b
Essex T	**	**	4.2 d	19.5 d	3.2 b	<b>5.3</b> c	**	**	4.6 b	11.0 c
Ingersoll CA	-	-	23.7 a	15.4 a	8.3 a	<b>6.7</b> a	**	**	12.1 a	8.7 a
Kincardine MU	<b>25.7</b> d	0.0 a	15.7 d	<b>9.7</b> b	9.1 c	6.8 b	**	**	12.1 c	<b>8.7</b> a
Lambton Shores MU	-	-	**	**	6.5 c	12.1 c	**	**	5.3 с	10.2 a
Leamington CA	<b>8.6</b> a	**	3.5 a	3.1 c	3.4 a	5.1 b	3.8 c	**	3.5 a	<b>4.2</b> b
Meaford MU	**	**	0.0 с	*ok	2.5 b	**	**	**	1.7 c	7.9 c
Norfolk CA	0.0 a	**	6.0 d	5.1 d	1.9 c	3.8 d	9.4 c	**	3.1 c	<b>4.3</b> c
North Perth MU	9.1 a	**	11.8 a	9.9 ⊂	13.1 a	<b>5.6</b> c	20.5 d	**	13.4 a	7.6 b
Owen Sound CA	8.5 c	5.6	9.0 b	7.0 b	7.5 b	8.1 a	4.6 a	6.2 b	7.8 a	7.4 a
Sarnia CA	8.8	5.3	8.9 b	8.1 b	10.2 c	<b>8.4</b> a	6.5 c	<b>4.4</b> c	9.4 b	8.0 a
Saugeen Shores T	**	41.9 a	8.3 c	**	9.5 b	11.0 a	6.1 b	11.3 d	9.0 b	13.6 c
Stratford CA	**	**	3.5 b	<b>4.0</b> b	3.2 b	6.0 b	<b>4.2</b> b	1.7 c	3.4 b	5.0 b
Tillsonburg CA	10.2 a	**	10.5 c	10.4 d	3.3 c	5.2 b	3.6 c	**	5.7 b	6.6 b
Woodstock CA	**	**	3.4 b	4.0 b	<b>4.6</b> b	3.3 a	**	**	4.3 b	3.6 b

 $\underline{\mbox{The following letter codes are used to indicate the reliability of the estimates:}}$ 

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

1.9

1.6

2.5

1.8

**2.4** a

**4.1** c

2.6 a

2.8 b

2.2 b

++

8.4

2.9

++

3.3

3.0

2.3

3.2

2.5

2.6

5.0 b

2.2 b

2.0

1.5

2.7

2.1

2.4

#### 1.1.5\_5 Private Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type **Ontario - Southwestern Ontario - Non-CMA Centres Bachelor** I Bedroom 2 Bedroom 3 Bedroom + Total Oct-II Oct-12 Oct-II Oct-12 Oct-11 Oct-12 Oct-II Oct-12 Oct-II Oct-12 Centre to Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Centre Wellington CA 4.0 3.8 b 3.4 a 3.2 4.3 3.1 a 3.2 2.9 Chatham-Kent CA **4.3** d 3.3 c 2.6 3.9 b 1.5 5.8 b ++ 3.4 b 2.0 Zone I - Chatham City 3.9 3.2 c 1.7 2.9 b **4.0** d 2.8 1.4 3.1 c 2.2 Zone 2 - Wallaceburg \*\* 7.5 -8.8 1.3 -1.<del>4</del> 9.6 a -2.5 13.1 -3.7 -2.0 \*\* Zone 3 - Rest of Kent 1.3 2.4 3.8 3.2 d 3.6 ++ 3.7 Essex T \*\* \*\* 1.7 b 0.9 -1.5 \*\* \*\* 1.5 Ingersoll CA 4.8 -0.7 4.5 -1.1 4.9 -1.0 Kincardine MU \*\* \*\* \*\* \*\* \*\* ++ ++ \*\* \*\* \*\* \*\* Lambton Shores MU 4.7 2.0 4.7 3.2 5.4 Leamington CA 3.1 d 1.7 b 27 3.3 b 2.0 3.3 b 1.5 2.5 24 Meaford MU \*\* 2.9 1.4 a 4.4 **2.2** b 2.1 1.8 b 2.6 3.4 Norfolk CA 2.4 1.9 2.4 2.4 3.3 c 0.9 1.7 2.7 b 1.7 \*\* \*\* North Perth MU 3.9 5.1 a ++ 2.1 a 1.5 2.7 a 3.4 b ++ Owen Sound CA 3.5 3.1 **2.4** b 3.9 2.8 a 2.6 4.3 2.5 3.0 2.5

3.0

\*\*

9.5

1.3

3.2 b

\*\*

-2.0

2.7

++

Sarnia CA

Stratford CA

Tillsonburg CA

Woodstock CA

Saugeen Shores T

The following letter codes are used to indicate the reliability of the estimates:

2.6

2.5

++

2.8

3.6 b

2.1

2.5

4.3

3.9

2.2

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.
- ++ Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).

<sup>&</sup>lt;sup>1</sup>The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

	2.1.1_5 Private Row (Townhouse) Vacancy Rates (%)  by Bedroom Type									
	Ontario – So	_				MA Cer	ntres			
Carreton	Bacl	helor	l Be	droom	2 Bedroom		3 Bedroom +		Total	
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Centre Wellington CA	-	-	-	-	-	-	-	-	-	-
Chatham-Kent CA	**	**	**	**	5.5 d	**	1.5 a	**	<b>5.2</b> c	**
Zone I - Chatham City	-	-	-	-	**	**	**	**	10.3 d	**
Zone 2 - Wallaceburg	**	**	**	**	**	**	**	**	**	5.0 d
Zone 3 - Rest of Kent	-	-	**	**	**	**	**	**	5.3 d	**
Essex T	-	-	0.0 a	0.0 a	<b>4.7</b> a	**	**	**	4.0 a	1.2 a
Ingersoll CA	-	-	**	**	**	**	**	**	6.8 ∊	6.6 a
Kincardine MU	-	-	-	-	**	**	-	-	**	**
Lambton Shores MU	-	-	-	-	-	-	-	-	-	-
Leamington CA	-	-	**	**	**	**	**	**	**	**
Meaford MU	-	-	**	**	**	**	**	**	**	**
Norfolk CA	-	-	-	-	**	**	**	-	**	**
North Perth MU	-	-	**	**	**	**	**	**	**	**
Owen Sound CA	**	**	**	**	**	**	**	**	**	**
Sarnia CA	**	**	3.1 c	**	12.0 c	**	<b>4.7</b> d	**	9.0 b	6.9
Saugeen Shores T	-	-	-	-	**	**	-	-	**	**
Stratford CA	-	-	**	**	**	**	**	**	0.0 a	**
Tillsonburg CA	-	-	**	**	**	**	-	-	**	**
Woodstock CA	-	-	-	-	1.8 c	7.3 c	<b>4.1</b> c	5.2 d	3.1 b	6.3

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

2	2.1.2_5 Private Row (Townhouse) Average Rents (\$) by Bedroom Type									
C	Intario – So	uthwes	tern Or	itario -	Non-Cl	MA Cer	itres			
Control	Bacl	nelor	l Bed	room	2 Bed	room	3 Bedroom +		Total	
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Centre Wellington CA	-	-	-	-	-	-	-	-	-	-
Chatham-Kent CA	**	**	**	**	617 a	647 b	699 a	755 b	<b>637</b> a	674 b
Zone I - Chatham City	-	-	-	-	**	**	719 b	**	658 b	**
Zone 2 - Wallaceburg	**	**	**	**	601 a	594 b	**	**	601 a	581 a
Zone 3 - Rest of Kent	-	-	**	**	<b>636</b> a	651 b	**	**	648 a	675 b
Essex T	-	-	536 a	540 a	643 a	<b>644</b> a	**	**	603 b	605 b
Ingersoll CA	-	-	**	**	*ok	**	**	**	**	764 a
Kincardine MU	-	-	-	-	-	**	-	-	-	**
Lambton Shores MU	-	-	-	-	-	-	-	-	-	-
Leamington CA	-	-	**	**	**	**	**	**	622 b	632 b
Meaford MU	-	-	**	**	**	**	**	**	**	**
Norfolk CA	-	-	-	-	**	**	**	-	**	**
North Perth MU	-	-	-	**	-	**	-	**	-	**
Owen Sound CA	**	**	**	**	**	**	**	**	**	**
Sarnia CA	**	**	621 b	**	762 a	845 a	812 b	<b>927</b> a	760 a	839 Ь
Saugeen Shores T	-	-	-	-	**	**	-	-	**	**
Stratford CA	-	-	**	**	**	**	**	**	814 a	837 с
Tillsonburg CA	-	-	-	**	-	**	-	-	-	**
Woodstock CA	-	-	-	-	<b>701</b> a	716 a	<b>722</b> a	<b>740</b> a	710 a	<b>727</b> a

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

a - Excellent (0  $\leq$  cv  $\leq$  2.5), b-Very good (2.5 < cv  $\leq$  5), c - Good (5 < cv  $\leq$  7.5), d - Fair (Use with Caution) (7.5 < cv  $\leq$  10)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>-</sup> No units exist in the universe for this category  $\,$  n/a: Not applicable

2.1.3_5 Nun	2.1.3_5 Number of Private Row (Townhouse) Units in the Universe										
by Bedroom Type											
Onta	rio – So	uthwes	tern Or	ntario -	Non-C	MA Ce	ntres				
Centre	Back	nelor	l Bed	l Bedroom		2 Bedroom		3 Bedroom +		Total	
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	
Centre Wellington CA	-	-	-	-	-	-	-	-	-	-	
Chatham-Kent CA	I	- 1	33	32	195	187	83	82	312	302	
Zone I - Chatham City	0	0	0	0	53	53	39	39	92	92	
Zone 2 - Wallaceburg	I	- 1	14	14	65	64	13	14	93	93	
Zone 3 - Rest of Kent	0	0	19	18	77	70	31	29	127	117	
Essex T	0	0	16	16	43	43	40	40	99	99	
Ingersoll CA	0	0	I	1	51	51	39	39	91	91	
Kincardine MU	0	0	0	0	12	12	0	0	12	12	
Lambton Shores MU	-	-	-	-	-	-	-	-	-	-	
Leamington CA	0	0	2	2	32	32	3	3	37	37	
Meaford MU	0	0	2	2	29	29	2	2	33	33	
Norfolk CA	0	0	0	0	8	8	26	0	34	8	
North Perth MU	0	0	5	5	8	8	5	5	18	18	
Owen Sound CA	2	2	7	7	12	12	- 1	- 1	22	22	
Sarnia CA	3	3	75	75	476	488	249	252	803	818	
Saugeen Shores T	0	0	0	0	36	36	0	0	36	36	
Stratford CA	0	0	4	4	12	12	18	15	34	31	
Tillsonburg CA	0	0	I	1	13	13	0	0	14	14	
Woodstock CA	0	0	0	0	129	129	157	156	286	285	

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

2.	2.1.4_5 Private Row (Townhouse) Availability Rates (%) by Bedroom Type									
(	Ontario – So					MA Cer	ntres			
Carriana	Bac	helor	I Bed	room	2 Bedroom		3 Bedroom +		Total	
Centre	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Centre Wellington CA	-	-	-	-	-	-	-	-	-	-
Chatham-Kent CA	*ok	**	**	**	**	**	1.5 a	**	5.6	**
Zone I - Chatham City	-	-	-	-	**	**	**	**	10.3 d	**
Zone 2 - Wallaceburg	*ok	**	**	**	**	**	**	**	**	5.0
Zone 3 - Rest of Kent	-	-	**	**	**	**	**	**	**	**
Essex T	-	-	0.0 a	<b>0.0</b> a	<b>4.7</b> a	**	**	**	<b>4.0</b> a	**
Ingersoll CA	-	-	**	**	**	**	**	**	6.8 c	11.0 a
Kincardine MU	-	-	-	-	**	**	-	-	**	**
Lambton Shores MU	-	-	-	-	-	-	-	-	-	-
Leamington CA	-	-	**	**	**	**	**	**	**	**
Meaford MU	-	-	**	*ok	**	**	**	**	**	**
Norfolk CA	-	-	-	-	**	**	**	-	**	**
North Perth MU	-	-	**	**	**	**	**	**	**	**
Owen Sound CA	**	**	**	**	**	**	**	**	**	**
Sarnia CA	**	**	3.1 c	**	12.7 c	**	6.8 c	**	10.1 c	8.0
Saugeen Shores T	-	-	-	-	**	**	-	-	**	**
Stratford CA	-	-	**	**	**	**	**	**	2.9 a	**
Tillsonburg CA	-	-	**	**	**	**	-	-	**	**
Woodstock CA	-	-	-	-	4.6 d	11.0 c	6.2 b	**	5.5 b	8.8

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

# 2.1.5\_5 Private Row (Townhouse) Estimate of Percentage Change (%) of Average Rent by Bedroom Type Ontario – Southwestern Ontario - Non-CMA Centres

Olitario – Soutil Western Olitario - Noll-CriA Centres										
	Bac	helor	I Bed	Iroom	2 Bed	Iroom	3 Bedroom +		Total	
Centre	Oct-11	Oct-12	Oct-II	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12
Centre	to	to	to	to	to	to	to	to	to	to
	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Centre Wellington CA	-	-	-	-	-	-	-	-	-	-
Chatham-Kent CA	**	**	**	**	1.9 b	++	1.0 a	**	<b>2.2</b> c	3.0 d
Zone I - Chatham City	-	-	-	-	**	**	**	**	**	**
Zone 2 - Wallaceburg	**	**	**	**	1.8 b	++	**	**	2.1 a	0.8 d
Zone 3 - Rest of Kent	-	-	**	**	2.3 с	3.1 c	**	**	2.7 ⊂	<b>2.7</b> b
Essex T	-	-	-0.4 a	0.7 a	2.3 с	++	**	**	1.0 d	++
Ingersoll CA	-	-	**	**	**	**	**	**	**	**
Kincardine MU	-	-	-	-	-	-	-	-	-	-
Lambton Shores MU	-	-	-	-	-	-	-	-	-	-
Leamington CA	-	-	**	**	**	**	**	**	++	++
Meaford MU	-	-	**	**	**	**	**	**	**	**
Norfolk CA	-	-	-	-	**	**	**	-	**	**
North Perth MU	-	-	-	-	-	-	-	-	-	-
Owen Sound CA	-	**	-	**	-	**	-	**	-	**
Sarnia CA	**	**	1.6 c	**	++	++	3.1 c	1.9 с	2.0 ⊂	2.0 ⊂
Saugeen Shores T	-	-	-	-	-	**	-	-	-	**
Stratford CA	-	-	**	**	**	**	**	**	1.6 a	2.8 b
Tillsonburg CA	-	-	-	-	-	-	-	-	-	-
Woodstock CA	-	-	-	-	<b>4.8</b> c	2.5 a	<b>4.9</b> d	**	<b>4.2</b> d	2.0 ⊂

<sup>&</sup>lt;sup>1</sup>The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

The following letter codes are used to indicate the reliability of the estimates:

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.
- ++ Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).
  - No units exist in the universe for this category n/a: Not applicable

4.1.1 Rental Condon	4.1.1 Rental Condominium Apartments and Private Apartments in the RMS <sup>1</sup> Vacancy Rates (%) Ontario - October 2013							
Condo Sub Area	Rental Condomin	ium Apartments	Apartments in the RMS					
	Oct-I2	Oct-13	Oct-12	Oct-13				
Ottawa-Gatineau CMA (Ont. Part)	3.2 b	3.6 €	2.5 a	2.9 a				
Toronto CMA	1.2 a	1.8 a	1.7 a	1.6 a				

<sup>&</sup>lt;sup>1</sup>Apartments surveyed in the Rental Market Survey (RMS) include only those units in purpose built rental buildings with at least three rental units.

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- $^{**}$  Data suppressed to protect confidentiality or data not statistically reliable.
  - No units exist in the universe for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

4.1.2 Rental Condominium Apartments and Private Apartments in the RMS <sup>1</sup> Average Rents (\$) by Bedroom Type Ontario - October 2013							S¹	
	Bac	helor	l Bed	lroom	2 Bec	lroom	3 Bedroom +	
Condo Sub Area	Rental	Apts. in	Rental	Apts. in	Rental	Apts. in	Rental	Apts. in
Condo Sub Arca	Condo	the	Condo	the	Condo	the	Condo	the
	Apts.	RMS <sup>I</sup>	Apts.	RMS <sup>I</sup>	Apts.	RMS <sup>I</sup>	Apts.	RMS <sup>I</sup>
Ottawa-Gatineau CMA (Ont. Part)	**	766 a	1,191 b	932 a	1,432 b	1,132 a	1,625 c	1,396 a
Toronto CMA	**	873 a	1,531 a	1,032 a	1,752 a	1,213 a	1,616 c	1,454 a

Apartments surveyed in the Rental Market Survey (RMS) include only those units in purpose built rental buildings with at least three rental units.

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

- a Excellent (0  $\le$  cv  $\le$  2.5), b-Very good (2.5 < cv  $\le$  5), c Good (5 < cv  $\le$  7.5), d Fair (Use with Caution) (7.5 < cv  $\le$  10)
  - \*\* Data suppressed to protect confidentiality or data not statistically reliable.
    - No units exist in the universe for this category n/a: Not applicable

4.1.3 Rental Condominium Apartments - Average Rents (\$) by Bedroom Type Ontario - October 2013										
Condo Sub Area	Back	Bachelor		room	2 Bedroom		3 Bedroom +		Total	
	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13
Ottawa-Gatineau CMA (Ont. Part)	**	**	1,085 c	1,191 b	1,271 Ь	1,432 b	1,525 d	1,625 c	1,258 Ь	1,400 a
Toronto CMA	**	**	1,436 a	1,531 a	1,592 b	1,752 a	1,591 c	1,616 c	1,526 a	1,672 a

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

- a Excellent (0  $\le$  cv  $\le$  2.5), b-Very good (2.5 < cv  $\le$  5), c Good (5 < cv  $\le$  7.5), d Fair (Use with Caution) (7.5 < cv  $\le$  10)
  - \*\* Data suppressed to protect confidentiality or data not statistically reliable.

Please click Methodology or Data Reliability Tables Appendix link for more details

4.3.1 Condominium Universe, Rental Units, Percentage of Units in Rental and Vacancy Rate  Condominium Apartments <sup>2</sup> Ontario - October 2013									
Condo Sub Area	Condominium Universe		Rental	Units <sup>1</sup>	Percentage Ren		Vacancy Rate		
	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	Oct-12	Oct-13	
Ottawa-Gatineau CMA (Ont. Part)	26,216	27,844	5,426 a	6,680 a	20.7 a	24.0 a	3.2 b	3.6 c	
Toronto CMA	281,445	295,884	63,660 a	77,255 a	22.6 a	26.1 a	1.2 a	1.8 a	

<sup>&</sup>lt;sup>2</sup>Only structures that permit the renting of condominium units are included in the Condominium Survey universe.

The following letter codes are used to indicate the reliability of the estimates:

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

<sup>&</sup>lt;sup>1</sup>Columns may not add in the estimated number of Rental Units due to a) rounding or b) variability due to sampling.

#### 5.1 Other Secondary Rented Unit Average Rents (\$) by Dwelling Type **Ontario - October 2013** Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 Oct-12 Oct-13 **Barrie CMA** Single Detached 1,013 1,115 1,322 1,280 1,294 1,262 Semi detached, Row and Duplex \*\* \*\* \*\* \*\* 984 b 925 1,177 a 1,248 1,112 1,155 \*\* \*\* \*\* Other-Primarily Accessory Suites 761 978 977 1,231 b 1,163 953 b 962 1,250 1,134 771 985 969 1,247 1,130 Ottawa-Gatineau CMA (Ont. Part) Single Detached \*\* \*\* \*\* 1,168 1,496 b 1,443 1,470 b 1,401 Semi detached, Row and Duplex \*\* \*\* \*\* \*\* 1,022 1,050 1,208 1,219 1,179 1,166 \*\* \*\* Other-Primarily Accessory Suites 764 818 913 \*\* 1,051 1,253 960 998 \*\* \*\* \*\* Total 770 1,004 b 1,068 1,239 a 1,267 1,179 a 1,183 **Toronto CMA** Single Detached \*\* \*\* \*\* 1,297 c 1,351 1,527 b 1,685 1,496 b 1,640 \*\* 1,208 b 1,385 Semi detached, Row and Duplex 1,242 1,365 a 1,311 a 1,326 \*\* Other-Primarily Accessory Suites 741 821 b 967 1,042 b 1,072 1,281 b 1,404 976 b 1,091 \*\* 7**4**1 838 981 1,145 b 1,175 1,403 1,481 1,224 1,306

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

- a Excellent (0  $\le$  cv  $\le$  2.5), b-Very good (2.5 < cv  $\le$  5), c Good (5 < cv  $\le$  7.5), d Fair (Use with Caution) (7.5 < cv  $\le$  10)
  - \*\* Data suppressed to protect confidentiality or data not statistically reliable.
    - No units exist in the universe for this category n/a: Not applicable

<sup>&</sup>lt;sup>1</sup>Statistics for secondary rented units exclude apartments in purpose built rental structures with three rental units or more, condominium apartments, units in institutions, and any dwelling whose type could not be identified in the survey.

5.2 Estimated Number of Households in Other Secondary Rented Units by Dwelling Type							
	Estimated Number of Households in Other Secondary Rented Units <sup>1</sup>						
	Oct-I2 Oct-I3						
Barrie CMA							
Single Detached	2,167 a 2,437 a						
Semi detached, Row and Duplex	2,809 b 3,474 b						
Other-Primarily Accessory Suites	**						
Total	6,517 7,686						
Ottawa-Gatineau CMA (Ont. Part)							
Single Detached	4,957 b 5,291 b						
Semi detached, Row and Duplex	28,103 a 22,473 a						
Other-Primarily Accessory Suites	<b>4,737</b> d <b>6,015</b> c						
Total	37,797 33,780						
Toronto CMA							
Single Detached	23,906 a 23,150 a						
Semi detached, Row and Duplex	49,575 a 49,919 a						
Other-Primarily Accessory Suites	44,222 c 41,669 d						
Total	117,703						

<sup>&</sup>lt;sup>1</sup>Statistics for secondary rented units exclude apartments in purpose built rental structures with three rental units or more, condominium apartments, units in institutions, and any dwelling whose type could not be identified in the survey.

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- - No units exist in the universe for this category  $\,$  n/a: Not applicable  $\,$

#### **TECHNICAL NOTE:**

Difference between Percentage Change of Average Rents (Existing and New Structures) AND Percentage Change of Average Rents from Fixed Sample (Existing Structures Only):

Percentage Change of Average Rents (New and Existing Structures): The increase/decrease obtained from the calculation of percentage change of average rents between two years (example: \$500 in the previous year vs. \$550 in current survey represents an increase of 10 percent) is impacted by changes in the composition of the rental universe (e.g. the inclusion of newly built luxury rental buildings in the survey, rental units renovated/upgraded or changing tenants could put upward pressure on average rents in comparison to the previous year) as well as by the rent level movement (e.g. increase/decrease in the level of rents that landlords charge their tenants).

Percentage Change of Average Rents from Fixed Sample (Existing Structures Only): This is a measure that estimates the rent level movement. The estimate is based on structures that were common to the survey sample for both the previous year and the current Rental Market Surveys. However, some composition effects still remain e.g. rental units renovated/upgraded or changing tenants because the survey does not collect data to such level of details.

#### METHODOLOGY FOR RENTAL MARKET SURVEY

conditions at that time.

Canada Mortgage and Housing Corporation (CMHC) conducts the **Rental Market Survey** (RMS) every year in April and October to estimate the relative strengths in the rental market. The survey is conducted on a sample basis in all urban areas with populations of 10,000 and more. The survey targets only privately initiated structures with at least three rental units, which have been on the market for at least three months. The survey collects market rent, available and vacant unit data for all sampled structures. The survey is conducted by a combination of telephone interviews and site visits, and information is obtained from the owner, manager, or building superintendent. The survey is conducted during the first two weeks of April/October, and the results reflect market

CMHC is constantly reviewing the Universe of rental structures in the rental market Universe to ensure that it is as complete as possible. Every year, any newly completed rental structures with at least 3 rental units are added to the Universe. In addition to this, CMHC undertakes comprehensive reviews by comparing the Universe listing to other sources of data to ensure that the list of structures is as complete as possible.

CMHC's Rental Market Survey provides a snapshot of vacancy and availability rates, and average rents in both new and existing structures. There also exists a measure for the change in rent that is calculated based on existing structures only. The estimate is based on structures that were common to the survey sample for both the previous year and the current Rental Market Surveys. The change in rent in existing structures is an estimate of the change in rent that the landlords charge and removes compositional effects on the rent level movement due to new buildings, conversions, and survey sample rotation. The estimate of per cent change in rent is available in all Canada and Provincial Highlights publications, and also in the CMA reports (fall survey only). The rent levels in new and existing structures are also published. While the per cent change in rents in existing structures published in the reports are statistically significant, changes in rents that one might calculate based on rent levels in new and existing structures may or may not be statistically significant.

### METHODOLOGY FOR SECONDARY RENTAL MARKET SURVEY

Canada Mortgage and Housing Corporation (CMHC) conducts a survey of the **Secondary Rental Market** (SRMS) in September and October to estimate the relative strengths in the secondary rental market which is defined as those dwellings not covered by the regular RMS – rented single-detached homes, semi-detached (double) homes, rented freehold row/townhomes, rented duplex apartments (i.e., one-above-other), rented accessory apartments (separate dwelling units that are located within the structure of another dwelling type), rented condominiums (can be any dwelling type but are primarily apartments), and one or two apartments which are part of a commercial or other type of structure.

The SRMS has three components which are conducted in selected CMAs:

- A Household Rent Survey of all households to collect information about rents.
- A Condominium Apartment Rent Survey of households living in condominium apartments to collect information about rents.
- · A Condominium Apartment Vacancy Survey of condominium apartment owners to collect vacancy information.

All three surveys are conducted by telephone interviews. For the condominium apartment vacancy survey, information is obtained from the owner, manager, or building superintendent and can be supplemented by site visits if no telephone contact is made. For the other two surveys, information is collected from an adult living in the household. All surveys are conducted in September and October, and the results reflect market conditions at that time.

CMHC publishes the number of units rented and vacancy rates for the condominium vacancy survey. For the condominium rent and household rent surveys, the average rent is published. A letter code representing the statistical reliability (i.e., the coefficient of variation (CV)) for each estimate is provided to indicate the data reliability. Rented condominium apartments were surveyed in the following CMAs: Vancouver, Victoria, Calgary, Edmonton, Regina, Saskatoon, Winnipeg, Toronto, Ottawa, Montréal and Québec (NOTE: Condo rent data was not collected for Regina and Saskatoon). Other secondary rental market units were surveyed in Abbotsford, Barrie, Calgary, Edmonton, Halifax, Montreal, Ottawa, Quebec, St. John's, Toronto, Winnipeg, Regina, Saskatoon, Kelowna, Vancouver and Victoria.

Every year CMHC reviews the method of estimation for Household Rent Survey, which may result in some changes to previously published estimates. All statistics in this report are reflective of the new method of estimation.

## **DEFINITIONS**

**Availability:** A rental unit is considered available if the existing tenant has given, or has received, notice to move, and a new tenant has not signed a lease; or the unit is vacant (see definition of vacancy below).

**Rent:** The rent refers to the actual amount tenants pay for their unit. No adjustments are made for the inclusion or exclusion of amenities and services such as heat, hydro, parking, and hot water. For available and vacant units, the rent is the amount the owner is asking for the unit.

It should be noted that the average rents reported in this publication provide a sound indication of the amounts paid by unit size and geographical sector. Utilities such as heating, electricity and hot water may or may not be included in the rent.

**Rental Apartment Structure:** Any building containing three or more rental units, of which at least one unit is not ground oriented. Owner-occupied units are not included in the rental building unit count.

**Rental Row (Townhouse) Structure:** Any building containing three or more rental units, all of which are ground oriented with vertical divisions. Owner-occupied units are not included in the rental building unit count. These row units in some centres are commonly referred to as townhouses.

Vacancy: A unit is considered vacant if, at the time of the survey, it is physically unoccupied and available for immediate rental.

#### Definitions of Census Areas referred to in this publication are as follows:

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a large urban area (known as the urban core). The census population count of the urban core is at least 10,000 to form a census agglomeration and at least 100,000 to form a census metropolitan area. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the central urban area, as measured by commuting flows derived from census place of work data. CMAs and CAs contain whole municipalities or Census Subdivisions.

Data presented is based on Statistics Canada's 2011 Census area definitions.

#### Acknowledgement

The Rental Market Survey and the Secondary Rental Market Survey could not have been conducted without the cooperation of the rental property owners, managers, building superintendents and household members throughout Canada. CMHC acknowledges their hard work and assistance in providing timely and accurate information. As a result of their contribution, CMHC is able to provide information that benefits the entire housing industry.

#### **Rental Affordability Indicators**

CMHC no longer reports on its rental affordability indicators (i.e. average rent compared to average renter income) given significant variability of underlying renter income data.

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